



2013 End of Session Legislative Report

Prepared For the Illinois State Employees Association - Retired

August 2013

2013 Legislation Session

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in Review

In looking to find a 3 – 5 word description for the 2013 legislative session, it appears that the best choice might be “business as usual”. As has been the case for the past several years, the underlying issue that permeated most of the discussions was getting the fiscal house of the State of Illinois in order. In the end, while there appeared to be a lot of partisan, and even in-party fighting, the two chambers worked on a lot of issues, some of which were quite controversial. But, what they did not address was the biggest elephant in the room, the state’s pensions systems.

Issues they did tackle included concealed carry, gay marriage, gambling expansion, and medical marijuana. Some of these issues did not see a piece of legislation that made it to the Governor’s desk but, they were debated, and in most cases voted upon.

Concealed Carry – BILL: HB 183, at the time of writing of this report, is awaiting action by the Governor after having passed both the House and Senate. In it’s final form, the bill will establish a concealed carry program that will be administered by the Illinois State Police. The bill allows for individuals who are above the age of 21 to apply for a permit to carry a concealed weapon. Exceptions to the ability to carry a weapon are made for areas including schools, bars, nuclear facilities, hospitals, amusement parks, and a host of other places outlined in the legislation. An applicant will have to meet established criteria including 16 hours of training, passage of a background check, as well as pay the requisite fees, etc. All law enforcement agencies would have the ability to object to a request for a permit and a system is set up to have a board review objections.

Fracking regulation – legislation was passed and has already been signed by the Governor to impose new regulations on the practice of “fracking” in Illinois. Many environmental groups have suggested that the new law will impose the toughest regulation of the practice of fracking in the nation. Companies will have to register with the Department of Natural Resources, spelling out information on their locations and process. A public comment period will be available, as well as a process for complaints when persons believe that fracking has contaminated their water.

Medical marijuana – legislation establishing a “Compassionate Use of Medical Cannabis Pilot Program was passed in both the House and Senate and now awaits consideration by Governor Quinn. The bill will create a 4 year pilot program where individuals afflicted with various serious diseases , such as HIV, cancer and MS, will be able to get a limited amount of marijuana from one of 60 dispensaries that will be established across the state. Currently there are nineteen other states that have some type of legalized program for medical marijuana.

Expansion of Medicaid eligibility – on mostly partisan roll calls in both chambers, the House and Senate sent the Governor a bill that will expand eligibility under Medicaid to an additional estimated half million Illinoisans. The plan is a part of the President’s health care reform efforts and, in this case, the federal government will be picking up the tab for the new enrollees for the first 3 years of the program.

Almost 4000 bills were introduced during this first year of this session in the House of Representatives alone. The Senate saw a more modest number closer to 2600 bills. What seemed like a session that dragged on was really only a total of 73 session days –11 of those being perfunctory only days – days when bills were read into the record or motions filed. So all in all, the members met in session only 57 days.

The Fall Veto session is scheduled for October 22, 23 and 24th and then November 5, 6 and 7th.

The following report contains a listing of all of the bills that were followed for Illinois State Employees Association-Retired throughout the legislative year. The bills are listed numerically and have a listing of all

of the amendments that were filed on the bill. Each one will indicate whether or not the amendment was adopted onto the bill. There may be several bills that have passed both chambers but, at the time of writing of the report, had not yet been sent to the Governor for his review. Those bills will eventually be certified and sent on to the Governor, after which he has 60 days to take action. Updated status of bills can be found on the legislative website at www.ilga.gov or, we would be happy to provide you with a status on any given bill.

As always, if you have any questions or would like any additional information on these bills, or others, please feel free to contact us.

Bill: HB 21 (Flowers-D) INS CD-PATIENT ASSESSMENTS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971, Counties Code, Illinois Municipal Code, Illinois Public Aid Code, and Illinois Insurance Code to provide that accident and health insurance policies and managed care plans shall cover all services ordered by a physician and provided in a hospital that are considered medically necessary. Amends the Medical Patient Rights Act. Includes limited health service organizations and voluntary health services plan in the definition of "insurance company". Effective immediately.

House Committee Amendment No. 1

Removes amendatory changes to the Medical Assistance Article of the Illinois Public Aid Code requiring the State's medical assistance program to provide coverage for all services ordered by a physician and provided in a hospital that are considered medically necessary for the evaluation, assessment, and diagnosis of the illness or condition that resulted in the hospital stay.

House Amendment #2 (Filed but, not adopted)

Removes the amendatory changes to the State Employees Group Insurance Act of 1971 requiring the program of health benefits to provide coverage for all services ordered by a physician and provided in a hospital that are considered medically necessary.

Bill: HB 73 (Jakobsson-D) STATE HEALTHCARE CONTRIBUTIONS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Provides that, beginning in State fiscal year 2015, contributions required for the basic program of group health benefits shall be calculated using a sliding scale that takes into account the following variables: (i) length of service, (ii) ability to pay, (iii) pension income, (iv) Medicare eligibility, and (v) whether an individual has made an election under a specific provision of the Illinois Pension Code. Prohibits these contributions from being less than the contributions paid for these benefits in State fiscal year 2014. Also makes technical changes. Effective July 1, 2014.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the State Employees Group Insurance Act of 1971. Provides that, beginning in State fiscal year 2015, contributions required for the basic program of group health benefits shall be calculated using a sliding scale that takes into account the following variables: (i) length of service, (ii) pension income, (iii) Medicare eligibility, and (iv) whether an individual has made an election under a specific provision of the Illinois Pension Code. Prohibits these contributions from being less than the contributions paid for these benefits in State fiscal year 2014. Effective July 1, 2014.

Bill: HB 92 (McSweeney-R) PEN CD-CLOSE GARS/END ACCRUALS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly Article of the Illinois Pension Code. Provides that no participant shall accrue service credit on or after January 14, 2015, and no member shall become a participant on or after January 14, 2015.

Bill: HB 93 (McSweeney-R) REDUCE GA & EXECUTIVE SALARIES
Status: REFERRED to HOUSE Rules Committee - January 9, 2013
April 19, 2013

Position:

Synopsis As Introduced

Amends the Salaries Act. Decreases the annual salary of the Governor, Lieutenant Governor, Secretary of State, Comptroller, Treasurer, and Attorney General by 10% beginning on January 14, 2015. Amends the General Assembly Compensation Act. Decreases the annual salary and committee service stipends of General Assembly members by 10% beginning on January 14, 2015 for each member of the House of Representatives and each member of the Senate elected to a 2-year term commencing January 9, 2013 and beginning January 11, 2017 for all other members of the Senate. Effective immediately.

Bill: HB 96 (Thapendi-D) PEN CD-CLOSE STATE SYSTEMS
Status: BILL TABLED in HOUSE – February 19, 2013
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Shifts the costs of health insurance coverage for future employees of certain higher education institutions from the State to those higher education institutions. Creates a new health benefit program for those employees, once they become annuitants, and for their dependent beneficiaries. Terminates provisions providing for the ongoing transfer of funds from the General Revenue Fund to the Teacher Health Insurance Security Fund and the Community College Health Insurance Security Fund. Amends the Illinois Pension Code. Requires certain employers to provide a tax-sheltered annuity retirement plan to eligible employees. Requires current members and participants to elect whether to maintain their current benefits in the State-funded retirement systems. Prohibits the State-funded retirement systems from accepting new members or participants. Changes the amount of the required State contributions to the State-funded retirement systems and, in the State Universities and Downstate Teacher Articles, shifts the liability for making those contributions to employers. Amends the State Pension Funds Continuing Appropriation Act. Terminates continuing appropriations from the General Revenue Fund to the Teacher Health Insurance Security Fund and the Community College Health Insurance Security Fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 98 (Nekritz-D) PEN CD-REFORM STATE SYSTEM
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the General Provisions Article, creates a cash balance plan for new hires of the State Universities and Teachers' Retirement Systems and for certain Tier II participants. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Guarantees certain funding levels. In the State Universities and Downstate Teacher Articles, shifts costs to local employers. Makes other changes. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

Bill: HB 116 (Ives-R/Biss-D) PEN CD-SERVICE CREDIT-BOARDS
Status: RE-REFERRED to S Committee on Assignment/ Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the State Employee Article of the Illinois Pension Code. Provides that no member of the Civil Service Commission, Board of Review of the Department of Employment Security (other than the Director of Employment Security), Civil Service Commission, Illinois Liquor Control Commission, Secretary of State Merit Commission, Human Rights Commission, State Mining Board, Property Tax Appeal Board, Illinois Racing Board, Department of State Police Merit Board, Illinois State Toll Highway Authority, or Illinois State Board of Elections may establish creditable service in the State Employees' Retirement System of Illinois on or after the effective date of the amendatory Act for service in that capacity. Effective immediately.

House Floor Amendment No. 1

Provides that the suspension of the ability to accrue creditable service applies to terms of office commencing on or after the effective date of this amendatory Act.

Bill: HB 123 (Madigan-D) LABOR RELATIONS-EMPLOYEES
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Provides that if and only if Senate Bill 1556, as passed by the 97th General Assembly, becomes law, the

Illinois Public Labor Relations Act is amended (i) to prohibit the Governor from designating for exclusion from collective bargaining public employees who are classified as or who hold certain titles and (ii) to specify that public employees who are classified as or who hold those titles qualify as public employees for purposes of the Act. Effective upon becoming law or on the effective date of Senate Bill 1556 of the 97th General Assembly, whichever is later.

Bill: HB 140 (Franks-D/Duffy-D) RTA BOARD-ELIMINATE BENEFITS
Status: SIGNED By Governor / Public Act 98-0108 – July 24, 2013
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971, the Illinois Pension Code, the Metropolitan Transit Authority Act, and the Regional Transportation Authority Act. Eliminates compensation, as well as pension and group insurance benefits, for individuals who first become members of the Regional Transportation Authority Board, Suburban Bus Board, Commuter Rail Board, or Chicago Transit Authority Board on or after the effective date of the amendatory Act. Effective immediately.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. Restores the salaries of chairpersons of the specified transit boards to their current levels. Provides that, for terms of office beginning on or after the effective date of the amendatory Act, members of those boards, other than the chairperson, shall be compensated \$500 for attendance at each meeting of those boards and for actual expenses incurred in travel to and from those meetings but shall not be otherwise compensated for service as a member of those boards. Prohibits the Regional Transportation Authority from granting any new benefit increases on or after the effective date of the amendatory Act. Makes the limitation on the ability of transit board members to participate in the program of health benefits apply with terms of office that begin on or after the effective date of the amendatory Act. Effective immediately.

House Amendment #2 (Filed but, not adopted)

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. Restores the salaries of chairpersons of the specified transit boards to their current levels. Provides that, for terms of office beginning on or after the effective date of the amendatory Act, each member of those boards, other than the chairperson, shall be compensated \$500 for attendance at each board meeting and each other meetings he or she is statutorily required to attend as a member of the board, as well as for actual expenses incurred in travel to and from those meetings. Prohibits the Regional Transportation Authority from granting any new benefit increases on or after the effective date of the amendatory Act. Makes the limitation on the ability of transit board members to participate in the program of health benefits apply with respect to terms of office that begin on or after the effective date of the amendatory Act. Effective immediately.

House Floor Amendment No. 3

Replaces everything after the enacting clause. Amends the State Employees Group Insurance Act of 1971 and the Illinois Pension Code. Specifies that those Acts do not apply to members of specified regional transit boards who first become members of those boards on or after the effective date of the amendatory

Act with respect to service on those boards. Effective immediately.

Bill: HB 215 (Madigan-D/Cullerton-D) \$SERS-TECH
Status: PASSED Both Chambers / ITEM VETOED – VETO Stands / P.A. 98-0050 – August 12, 2013
Position:

Synopsis As Introduced

Appropriates \$2 from the General Revenue Fund to the State Employees' Retirement System for its FY14 ordinary and contingent expenses. Effective July 1, 2013.

House Amendment No. 1 (Filed but, not adopted)

Replaces everything after the enacting clause. Makes various FY14 appropriations and reappropriations to various agencies. Effective July 1, 2013.

House Floor Amendment No. 2

Replaces everything after the enacting clause. Makes various FY14 appropriations and reappropriations to various agencies. Effective July 1, 2013.

Senate Amendment #1 (Filed but, not adopted)

Deletes certain appropriations to the Illinois Criminal Justice Information Authority.

Governor Item Veto PA Message

Vetoes an appropriation item from the State and Local Sales Tax Reform Fund to the Department of Transportation for the purpose of specified statutory provisions for a grant to Madison County. Approves all other appropriation items in the bill.

Bill: HB 244 (Madigan-D) GOVERNMENT-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: HB 248 (Madigan-D) GOVERNMENT-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes technical changes in a Section concerning retired teacher benefits.

Bill: HB 249 (Madigan-D) GOVERNMENT-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Employee Health Savings Account Law. Makes a technical change in a Section concerning the short title.

Bill: HB 409 (Madigan-D) PUBLIC EMPLOYEE-BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the Illinois Municipal Retirement Fund.

Bill: HB 410 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago municipal employees, officers, and officials.

Bill: HB 411 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Cook County.

Bill: HB 415 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Dealidne
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State employees.

Bill: HB 416 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State universities.

Bill: HB 420 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Pension Funds Continuing Appropriation Act. Makes a technical change in a Section concerning appropriations from the State Pensions Fund.

Bill: HB 422 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Bill: HB 423 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning rules.

Bill: HB 424 (Madigan-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee/ Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the General Assembly.

Bill: HB 1154 (Madigan-D/Cullerton-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Prohibits the granting of annual increases in annuities payable to Tier I retirees or survivors of Tier I members or retirees. Defines terms. Effective immediately.

House Amendment #2 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Prohibits the granting of annual increases in annuities payable to Tier I retirees or survivors of Tier I members or retirees in any year in which the System is less than 80% funded as of the last preceding valuation date. Defines terms. Effective immediately.

House Amendment #3 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund to the Pension Stabilization Fund. Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Requires each State-funded retirement system that does not already have a self-managed plan to establish and maintain one. Authorizes participants to irrevocably elect to participate in such a plan. Provides that, for the purpose of calculating traditional benefit package benefits and contributions, the annual salary of a participant may not, except under certain circumstances, exceed certain limits. Requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Revises the schedule of contributions for participants. Shifts a portion of the employer contributions for downstate teachers and university employees from the State to the actual employer. Authorizes the boards of trustees of each of these retirement systems to triennially recalculate the normal cost of benefit plans that they offer. Defines "traditional benefit package" and "self-managed plan". Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring these retirement systems to bring a mandamus action to compel payment of the required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

House Amendment #4 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Budget Stabilization Act. Provides for transfers from the General Revenue Fund to the Pension Stabilization Fund according to a specified schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier. Amends the General Assembly, State Employee, State Universities and Downstate Teacher Articles of the Illinois Pension Code.

Changes the manner in which the annual required State contribution is calculated so that the affected systems are 100% funded by 2045. Provides that employee contributions to the retirement systems are increased an additional 1% on July 1, 2013 and 2% on July 1, 2014. Provides that the State is contractually obligated to each retirement plan participant and retiree to provide funding to the retirement systems according to the specified amortization schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier, in addition to the annual required State contribution certified by the Board for each fiscal year. Provides that each retirement system has the right to bring a mandamus action against the State to compel the State to make any installment of the annual required State contribution certified by the Board and the transfers required under the Budget Stabilization Act. Further provides that if a retirement system shall fail to bring a mandamus action against the State to compel the State to make any required installment, then any participant or retiree may bring such a mandamus action. Effective July 1, 2013.

House Amendment #5 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Budget Stabilization Act. Provides for transfers from the General Revenue Fund to the Pension Stabilization Fund according to a specified schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier. Amends the General Assembly, State Employee, State Universities and Downstate Teacher Articles of the Illinois Pension Code. Changes the manner in which the annual required State contribution is calculated so that the affected systems are 100% funded by 2045. Provides that the State is contractually obligated to each retirement plan participant and retiree to provide funding to the retirement systems according to the specified amortization schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier, in addition to the annual required State contribution certified by the Board for each fiscal year. Provides that each retirement system has the right to bring a mandamus action against the State to compel the State to make any installment of the annual required State contribution certified by the Board and the transfers required under the Budget Stabilization Act. Further provides that if a retirement system shall fail to bring a mandamus action against the State to compel the State to make any required installment, then any participant or retiree may bring such a mandamus action. Effective July 1, 2013.

House Amendment #6 (Filed but, not adopted)

Amends the General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Prohibits the granting of annual increases in annuities payable to Tier I members or retirees or survivors of Tier I members or retirees until January 1, 2024. Defines terms.

House Floor Amendment No. 7

Amends the Illinois Pension Code. For the General Assembly, State Employees, State Universities, and Downstate Teacher retirement systems, limits the salary of a Tier I member for benefit and contribution purposes to the greater of (i) the annual contribution and benefit base established for the applicable year by the Commissioner of Social Security under the federal Social Security Act or (ii) the annual salary of the member during the 365 days immediately preceding that effective date; except that this limitation does not apply to a member's salary that is determined under an employment contract or collective bargaining agreement that is in effect on the effective date of this amendatory Act and has not been amended or renewed after that date. Defines terms.

House Amendment #8 (Filed but, not adopted)

Amends the Illinois Pension Code. For the General Assembly, State Employees, State Universities, and Downstate Teacher retirement systems, incrementally increases Tier I employee contributions by a total of 4% of salary. Provides that those contributions shall not be included in the calculation of certain forms of retirement annuity. Defines terms.

House Amendment #9 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Budget Stabilization Act. In FY 2020 through 2045 (or as otherwise provided), transfers \$1,000,000,000 each year from the General Revenue Fund to the Pension Stabilization Fund for distribution to the 5 State-funded retirement systems, in addition to the required State contributions. Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the Downstate Teacher and State Universities Articles, creates a Tier 3 composite defined-benefit, defined-contribution retirement plan for employees hired on or after January 1, 2014 and certain others. Makes corresponding changes in other parts of those Articles and in the Retirement Systems Reciprocal Act. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I and Tier 3 participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Adds State funding guarantees. Makes other changes. Amends the Illinois Public Labor Relations Act to provide that this amendatory Act takes precedence. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

House Floor Amendment No. 10

Replaces everything after the enacting clause. Amends the Illinois Pension Code. For the General Assembly, State Employees, State Universities, and Downstate Teacher retirement systems, limits the salary of a Tier I member for benefit and contribution purposes to the greater of (i) the annual contribution and benefit base established for the applicable year by the Commissioner of Social Security under the federal Social Security Act or (ii) the annual salary of the member during the 365 days immediately preceding that effective date; except that this limitation does not apply to a member's salary that is determined under an employment contract or collective bargaining agreement that is in effect on the effective date of this amendatory Act and has not been amended or renewed after that date. Defines terms. Amends the State Mandates Act to require implementation without reimbursement.

Senate Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. If and only if Senate Bill 1687 of the 98th General Assembly becomes law, amends the State Universities Article of the Illinois Pension Code to specify that references to the payment of certain employer contributions from trust or federal funds or from local auxiliary funds, income funds, or service enterprise funds apply to the payment of the employer contributions required under a specified subsection and shall not be construed as a

separate or additional contribution. Effective immediately, but no earlier than the effective date of Senate Bill 1687 of the 98th General Assembly.

Bill: HB 1165 (Madigan-D/Cullerton-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignments/ Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

House Amendments #1 – House Amendment #4 (Filed but, not adopted)

House Floor Amendment No. 5

Replaces everything after the enacting clause. Creates the Pension Fund Solvency Act of 2013. Contains only a short title provision. Amends the State Mandates Act to require implementation without reimbursement. Adds an immediate effective date.

House Floor Amendment No. 6

Amends the Illinois Pension Code. For the General Assembly, State Employees, State Universities, and Downstate Teacher retirement systems, provides that, for a Tier I retiree, (i) the amount of each automatic annual increase in retirement annuity occurring on or after the effective date of this amendatory Act shall be the lesser of \$750 (\$600 if the annuity is based primarily upon service as a covered employee) or 3% of the total annuity payable at the time of the increase, including previous increases granted, and (ii) the monthly retirement annuity shall first be subject to annual increases on the January 1 occurring on or next after the attainment of age 67 or the January 1 occurring on or next after the fifth anniversary of the annuity start date, whichever occurs earlier. Defines terms.

Bill: HB 1166 (Madigan-D/Cullerton-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

House Amendment #1 – House Amendment #4 (Filed but, not adopted)

House Floor Amendment No. 5

Replaces everything after the enacting clause. Creates the Pension Fund Solvency Act of 2013. Contains only a short title provision. Amends the State Mandates Act to require implementation without reimbursement. Adds an immediate effective date.

House Floor Amendment No. 6

Amends the General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the

Illinois Pension Code. Increases the retirement age by various amounts for certain Tier I members and participants, based on the person's age on the effective date.

House Amendment #7 (Filed but, not adopted)

Bill: HB 1226 (Verschoore-D) GROUP INSURANCE-GA INCENTIVE
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Provides that, beginning July 1, 2013, the Director shall establish a program of financial incentives to encourage current General Assembly members and annuitants of the General Assembly Retirement System to elect not to participate in the program of health benefits provided under the Act. Requires that election to be irrevocable. Prohibits the financial incentive from exceeding 60% of the average cost of the most affordable State-offered health benefit for which the individual qualifies, as determined by the Director. Effective immediately.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with changes. Provides that, effective with Fiscal Year 2014 and thereafter, for a TRS benefit recipient selecting the major medical coverage program, 50% of the total insurance rate shall be paid from the Teacher Health Insurance Security Fund. Provides that the financial incentive may not exceed \$500 per month for each annuitant electing not to participate in the program of health benefits provided under this Act. Authorizes the program to include a prorated incentive for annuitants with fewer than 20 years of creditable service, as determined by the Director. Effective immediately.

Bill: HB 1236 (Sandack-R) PEN CD-GARS-NO NEW GA MEMBERS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly Article of the Illinois Pension Code. Restricts participation in the General Assembly Retirement System by members of the General Assembly to persons who become participants before January 1, 2014 and provides that, beginning on that date, the System shall not accept any new participants who are members of the General Assembly. Makes related changes. Effective immediately.

Bill: HB 1251 (Lang-D) PENSIONS-STATE SYSTEMS-TECH
Status: REFERRED to HOUSE Rules Committee – February 4, 2013
Position:

Synopsis As Introduced

Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges

Articles of the Illinois Pension Code. Makes a technical change in the Sections creating those retirement systems.

Bill: HB 1252 (Lang-D) PENSIONS-STATE SYSTEMS-TECH
Status: REFERRED to HOUSE Rules Committee – February 4, 2013
Position:

Synopsis As Introduced

Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Makes a technical change in the Sections creating those retirement systems.

Bill: HB 1259 (Fortner-R) PEN CD-IMRF-SELF MANAGED PLAN
Status: RE-REFERRED to HOUSE Rules Committee /Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Allows participants in the Illinois Municipal Retirement Fund (IMRF) to elect to participate in a self-managed program of retirement benefits instead of the program of traditional or reformed retirement benefits currently offered. Provides that the self-managed plan shall authorize a participant to accumulate assets for retirement through a combination of employer and employee contributions that may be invested at the participant's direction in mutual funds, collective investment funds, or other investment products and used to purchase annuity contracts. Requires the Fund to make the self-managed plan available within 6 months after the effective date of the amendatory Act. Makes conforming changes in the Retirement Systems Reciprocal Act. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 1261 (Sosnowski-R) PEN CD-SERS-OVERTIME PAY
Status: RE-REFERRED to HOUSE Rules Committee /Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the State Employee Article of the Illinois Pension Code. Provides that, for service on or after July 1, 2013, "compensation" does not include any overtime pay payable to an employee for personal services performed in excess of the full normal working period for his or her position. Effective immediately.

Bill: HB 1266 (Sosnowski-R) PENC-D-ST SYS-FUNDING RATIO
Status: RE-REFERRED to HOUSE Rules Committee /Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Increases the prescribed funding ratio for the 5 State-funded retirement systems from 90% to 100%. Makes corresponding changes in the funding formula for each system. Effective immediately.

Bill: HB 1271 (Thapedi-D) PEN CD-TIER III-STATE SYSTEMS
Status: RE-REFERRED to HOUSE Rules Committee /Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Creates a Tier III benefit package applicable to persons who first begin participating in one of the State-funded retirement systems on or after July 1, 2014. Provides for retirement benefits and certain employee contribution changes that supersede the corresponding provisions of the applicable retirement system. Provides that those retirement benefits may be annually increased or decreased in response to the retirement system's investment earnings. Changes the amount of the required State contributions and, in the State Universities and Downstate Teacher Articles, requires the actual employers to make contributions to amortize any unfunded liabilities arising out of their employees who are Tier III participants. Provides that, when the State's total debt service obligation for certain pension bonds has ended, any funds remaining available for the payment of that debt service shall be distributed to the 5 State-funded retirement systems, to be used to reduce their unfunded actuarial liabilities. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 1277 (Senger-R/Brady-R) PENC-D-ST SYS-NEW COST METHOD
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. In the current funding provisions of the 5 State-funded retirement systems, changes the actuarial cost method from "projected unit credit" to "entry age normal". Effective immediately.

Bill: HB 1280 (Senger-R) PEN CD-FIRE CHIEF TO IMRF
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Downstate Firefighter and Illinois Municipal Retirement Fund (IMRF) Articles of the Illinois

Pension Code. Allows the chief of certain municipal fire departments to elect to participate in IMRF rather than in the municipality's firefighter pension fund. Makes related changes. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Downstate Firefighter Article of the Illinois Pension Code. Allows a municipality with 5,000 or more but fewer than 15,000 inhabitants that has not established a firefighters' pension fund to defer the establishment of such a fund by ordinance or resolution upon making a finding of economic exigency. Provides that such an ordinance or resolution shall be effective for no more than 5 years, but may be renewed upon a finding of continuing economic exigency, until the municipality reaches a population of 15,000. Effective immediately.

Bill: HB 1283 (Senger-R/Brady-R) PEN CD--ACTUARY--EVERY 3 YEARS
Status: RE-REFERRED to S Committee on Assignment / Failure to Pass by Deadline
August 9 , 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Requires the actuary of each of the 5 State-funded systems to conduct an investigation of the system at least once every 3 (rather than 5) years. Effective immediately.

Bill: HB 1296 (Mitchell-D) PEN CD-NO INVESTMENTS IN GUNS
Status: LOST in HOUSE on 3rd Reading – April 19, 2013

Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Requires each pension fund and retirement system established under the Code to make its best efforts to identify all firearm manufacturing companies in which it has direct or indirect holdings and, under certain circumstances, to divest itself of holdings in those companies. Effective immediately.

House Floor Amendment No. 1

Provides that the term "firearm manufacturing company" does not include either a company that manufactures only ceremonial weapons or a company that manufactures only unassembled component parts for destructive devices, ammunition for destructive devices, armor piercing ammunition, firearms other than destructive devices, or ammunition for firearms other than destructive devices or armor piercing ammunition.

Bill: HB 1660 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title.

Bill: HB 1661 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1662 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1663 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1664 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a concerning the short title of the Code.

Bill: HB 1665 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1666 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1667 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1668 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1669 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title.

Bill: HB 1670 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1671 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TEC
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1672 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1673 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1674 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title.

Bill: HB 1675 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1676 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1677 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1678 (Sosnowski-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the

Code.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Illinois Pension Code. Allows participants in the General Assembly Retirement System, the State Employees' Retirement System, the State Universities Retirement System, and the Judges Retirement System to elect to participate in a self-managed program of retirement benefits instead of the program of traditional or reformed retirement benefits currently offered. Provides that the self-managed plan shall authorize a participant to accumulate assets for retirement through a combination of employer and employee contributions that may be invested at the participant's direction in mutual funds, collective investment funds, or other investment products and used to purchase annuity contracts. Requires the retirement system to make the self-managed plan available within 6 months after the effective date of the amendatory Act. Makes conforming changes in the Retirement Systems Reciprocal Act and the State Employees Group Insurance Act of 1971. Effective immediately.

House Amendment #2 (Filed but, not adopted)

Amends the State Universities Article of the Illinois Pension Code. In a section relating to the self-managed plan, provides that pursuant to Section 902 of the American Taxpayer Relief Act of 2012, all employees with applicable retirement plans will be provided options to: (a) establish, (b) contribute to, and (c) transfer any guaranteed or vested portion of their traditional accounts, on any day, into qualified in-plan Roth accounts, without distribution.

Bill: HB 1685 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 1686 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2160 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2164 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2176 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago firefighters.

Bill: HB 2207 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the General Assembly.

Bill: HB 2208 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the General

Assembly.

Bill: HB 2209 (Cross-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the General Assembly.

Bill: HB 2226 (Kay-R) PEN CD-LEAVES-LABOR ORGS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. In various Articles of the Code, provides that participants under those Articles are entitled only to creditable service for periods of service with a labor organization if the employee and employer contributions for the service are received by the Fund before the effective date of the amendatory Act. Amends the IMRF Article of the Illinois Pension Code to provide that the Illinois Municipal League and the Will County Governmental League are participating instrumentalities only with respect to service on or before the effective date of the amendatory Act. Effective immediately.

Bill: HB 2228 (Kay-R) PEN CD-REFORM BENEFITS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Provisions, General Assembly, Illinois Municipal Retirement Fund (IMRF), State Employee, State Universities, Downstate Teacher, and Judges Articles of the Illinois Pension Code. In the General Assembly, State Employee, State Universities, and Downstate Teacher Articles: (i) suspends the payment of automatic annual increases to Tier I retirees; (ii) changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees; (iii) increases required employee contributions for Tier I participants; (iv) limits pensionable salary for Tier I participants; (v) changes the required State contribution so that each system is 100% funded by 2043; and (vi) guarantees certain funding levels. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Amends the Budget Stabilization Act. Provides for the transfer of certain amounts from the General Revenue Fund to the Pension Stabilization Fund. Makes other changes. Effective immediately.

Bill: HB 2241 (Poe-R) PEN CD-IMRF-SURVIVING SPOUSE
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF) Article of the Illinois Pension Code. Specifies that in order to be eligible for a surviving spouse annuity the spouse of the annuitant must meet a specific eligibility requirement no matter whether the annuitant was in service on or after the effective date of the amendatory Act or the effective date of Public Act 87-850. Removes a provision that required survivor annuities to be offset by workers' compensation benefits. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 2248 (Willis-D) PEN CD-NO INVESTMENTS IN GUNS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Requires each of the 5 State-funded retirement systems (or the Illinois State Board of Investment where applicable) to make its best efforts to identify all firearm manufacturing companies in which it has direct or indirect holdings and, under certain circumstances, to divest itself of holdings in those companies.

Bill: HB 2289 (Mautino-D) PEN CD-POLICE/FIRE TRAINING
Status: REFERRED to HOUSE Rules Committee – February 19, 2013

Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Requires the trustees of downstate police and firefighter pension funds to complete the 32-hour initial ethics training in 2 years (rather than 1 year) and the 16-hour continuing ethics training every 2 years thereafter (rather than every year thereafter). Requires 8 hours of the 32-hour initial ethics training to be completed in the first year and to include training in trustee ethics and fiduciary duties and liabilities. After completion of the initial ethics training, requires 4 hours of continuing training in trustee ethics and fiduciary duties and liabilities each year. Requires specified portions of the continuing ethics training to be done in a classroom or comparable online setting. Authorizes the balance of the continuing ethics training to be earned through participation in board hearings or training opportunities associated with other organizations or employment that are applicable to the duties of a pension fund trustee. Authorizes the training required of trustees of downstate police and firefighter pension funds to be applied toward the 8-hour continuing ethics training requirement that applies to all trustees of pension and retirement systems in the State.

Bill: HB 2292 (Harris-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to HOUSE Rules Committee – February 19, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2344 (Hoffman-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to HOUSE Rules Committee – February 19, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2345 (Hoffman-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to HOUSE Rules Committee – February 19, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: HB 2365 (Forster-R) PEN CD-SELF MANAGED PLANS
Status: RE-REFERRED to HOUSE Rules Committee /Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund to the Pension Stabilization Fund. Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Requires each State-funded retirement system that does not already have a self-managed plan to establish and maintain one. Authorizes participants to irrevocably elect to participate in such a plan. Provides that, for the purpose of calculating traditional benefit package benefits and contributions, the annual salary of a participant may not, except under certain circumstances, exceed certain limits. Requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Revises the schedule of contributions for participants. Shifts a portion of the employer contributions for downstate teachers and university employees from the State to the actual employer. Authorizes the boards of trustees of each of these retirement systems to triennially recalculate the normal cost of benefit plans that they offer. Defines "traditional benefit package" and "self-managed plan". Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring these retirement systems to bring a

mandamus action to compel payment of the required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 2375 (Lang-D) INCOME TAX-PENSION REFORM
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Provides that, beginning in State fiscal year 2014, a member who is eligible for medicare shall pay the full premium amount for his or her healthcare coverage under the Act. Amends the Illinois Pension Code. For the 5 State-funded retirement systems, incrementally increases employee contributions by a total of 3% of salary, imposes a minimum retirement age of 67 (or 62 with a discounted annuity), changes the funding goal from 90% to 80%, and changes the funding formula (beginning in FY2014, applies a 50-year amortization formula to reach an 80% funding ratio). In the State Universities and Downstate Teacher Articles, shifts costs to local employers. Amends the Illinois Income Tax Act. Makes the current tax rates permanent. In any fiscal year in which the total State contribution to the State-funded retirement systems is less than the proceeds from the income tax increase and the debt service savings from the retirement of the 2010 and 2011 Pension Obligation Notes, grants a refundable income tax credit equal to the difference. Amends the Department of Revenue Law of the Civil Administrative Code of Illinois. Requires the Department of Revenue and the State Comptroller to make certain determinations and certifications. Contains an inseverability provision. Effective immediately.

Bill: HB 2536 (Sims-D/Collins-D) TREASURER-PENSION FUND-TRANSFERS
Status: REFERRED to SENATE Committee on Assignments – April 23, 2013
Position:

Synopsis As Introduced

Amends the State Treasurer Act. Provides that if the Treasurer determines that any moneys in the Treasurer's Rental Fee Fund are in excess of the amount necessary to sustain the operation of the program established under the Section concerning banking and automatic teller machine services, the Treasurer may transfer any unobligated and unexpended moneys from the Treasurer's Rental Fee Fund into the State Pensions Fund. Amends the Uniform Disposition of Unclaimed Property Act. Provides that if on either April 15 or October 15, the State Treasurer determines that a balance of \$2,500,000 is insufficient for the prompt payment of unclaimed property claims authorized under the Act, the Treasurer may retain more than \$2,500,000 in the Unclaimed Property Trust Fund in order to ensure the prompt payment of claims. Provides that beginning in State fiscal year 2014, all amounts (instead of all amounts in excess of \$2,500,000) that are deposited into the State Pensions Fund from the Unclaimed Property Trust Fund shall be apportioned to the designated retirement systems as provided in the State Finance Act to reduce their actuarial reserve deficiencies. Effective immediately.

Bill: HB 2583 (Burke-D/Munoz-D) PENC-CHGO CHARTER SCHOOL
Status: SIGNED By Governor / P.A. 98-00427 – August 16, 2013
Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In the definition of "member", specifies that an employer may not reclassify a non-hourly employee as an hourly employee for the purpose of evading or avoiding its obligations. Provides that any certified teacher or staff employed by a corporate or non-profit entity engaged in the administration of a charter school shall presumptively be a participant in the Fund, unless the organization establishes to the satisfaction of the Board that an individual certified teacher or staff member is not working as a teacher or administrator directly or indirectly with the Charter School. Changes and imposes penalties for failure to submit payroll records and pension contributions on time. Provides that an employer in possession of member contributions deducted from payroll checks is holding Fund assets, and thus becomes a fiduciary over those assets. Requires each Charter School to appoint a Pension Officer. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 2600 (Burke-D) PENSION CD-SERS-ALT-RETIREMENT ANN
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. In provisions that are applicable to new hires, provides that the alternative retirement annuity in the State Employees Article of the Code is available to any person employed in a title or position by a State agency or the Office of Secretary of State and vested with such investigative, law enforcement, or peace officer duties as render him or her ineligible for coverage under the Social Security Act (instead of only to a person who is a State policeman, fire fighter in the fire protection service of a department, or security employee of the Department of Corrections or the Department of Juvenile Justice). Amends the State Mandates Act to require implementation without reimbursement.

Bill: HB 2620 (Riley-D/Biss-D) PEN CD-INVESTMENT SERVICES
Status: SIGNED By Governor / P.A. 98-0433 – August 16, 2013
Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. In a Section requiring the use of a competitive selection process for obtaining investment services, creates an additional exception for "contracts for follow-on funds with the same fund sponsor through closed-end funds". Effective immediately.

Bill: HB 2652 (Davis-D) PEN CD-CHI TEACHER-STATE FUNDING
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. Provides that, beginning in State fiscal year 2014, the State shall make annual contributions to the Fund. For State fiscal year 2014, the contribution shall be \$343,860,000. For each year thereafter, the Board shall certify to the Governor by December 15th the amount of the required State contribution for the coming fiscal year. The certified contribution shall be equal to 10% of the certified State contribution to the downstate Teachers' Retirement System. Effective immediately.

Bill: HB 2710 (Ives-R) PENSION & DEBT NOTES ON WEB
Status: REFERRED to HOUSE Rules Committee –
February 21, 2013

Position:

Synopsis As Introduced

Amends the Pension Impact Note Act and the State Debt Impact Note Act. Requires a copy of each pension impact note and State debt impact note to be furnished by the Commission to the Legislative Information System and posted by the System on the General Assembly's website as soon as is practicable after its receipt for viewing by the public. Effective immediately.

Bill: HB 2711 (Moffit-R) PEN CD-ART 4-RECALCULATION
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that, in July 2013, the monthly pension of a firefighter who retired on or before January 1, 1986 shall be recalculated and increased to reflect the amount that the firefighter would have received in July 2013 had the firefighter been receiving a 3% compounded increase for each year he or she received pension payments after January 1, 1986, plus any increases in pension received for each year prior to January 1, 1986. In each January thereafter, provides that he or she shall receive an additional increase of 3% of the amount of the pension then being paid. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 2725 (Rita-D) PENC-D-STATE SYSTEMS-COLA
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly, State Employee, State Universities, Downstate Teacher, and Judges Articles of the Illinois Pension Code. For Tier 1 employees and their survivors, and for Tier 2 participants in the General Assembly and Judges Retirement Systems and their survivors, imposes a reduction in automatic annual increases in retirement, survivor, and disability annuities. Effective immediately.

Bill: HB 2751 (Turner-D) PEN CD-CHI TCHR-STATE FUNDING
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In a provision that reduces the required annual Board of Education contribution to the Fund by the amount of any State contribution, makes the reduction apply only if the Board of the Fund certifies that the total assets of the Fund are at least 90% of the total actuarial liabilities of the Fund as of June 30 of the previous fiscal year. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 2767 (Kifowit-D/Martinez-D) PENC-D-SERS-NO BOARD STIPENDS
Status: SIGNED by Governor / P.A. 98-0499 – August 16, 2013
Position:

Synopsis As Introduced

Amends the State Employee Article of the Illinois Pension Code. Provides that, for service on or after July 1, 2013, "compensation" does not include any stipend payable to an employee for service on a board or commission. Effective immediately.

Senate Floor Amendment No. 1

Further amends the Chicago Teacher Article of the Illinois Pension Code. Makes changes concerning the composition and election of members of the Board of Trustees of the Public School Teachers' Pension and Retirement Fund.

Bill: HB 2789 (Sims-D) PENC-D-CHGO TCHR-HEALTH INSUR
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In a Section on reimbursement of health insurance costs: (1) deletes a provision limiting total payments in any year to \$65,000,000, plus past-due

amounts; (2) changes a provision limiting total payments in any year from 75% to 50% of the total cost of health insurance for all recipients, plus past-due amounts; and (iii) adds a provision limiting each recipient to an amount equal to 2.2% of health insurance costs for each year of service credit. Amends the State Mandates Act to require implementation without reimbursement. Effective January 1, 2014.

Bill: HB 2817 (Nekrtz-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to HOUSE Rules Committee – February 26, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Bill: HB 2876 (Burke-D) PENCDCONTINGENT FEES
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Makes changes concerning contingent and placement fees.

Bill: HB 2900 (Nekritz-D) PENCDCONTRIBUTIONS-TRSEARLY RETMT CONTRIBS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19 2013
Position:

Synopsis As Introduced

Amends the Downstate Teacher Article of the Illinois Pension Code. Continues the program of early retirement without discount. Increases the required employee and employer contributions to 14.4% and 29.3% of salary, respectively, as recommended by the Commission on Government Forecasting and Accountability. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that, beginning July 1, 2013, a member shall be ineligible to elect to participate in the early retirement without discount program, unless, prior to July 1, 2013, he or she has notified his or her employer of his or her intent to retire under that program before that date. Provides that the early retirement without discount option is otherwise terminated as of July 1, 2013. Effective immediately.

Bill: HB 2906 (Kifowit-D) CLOSE GARS PROSPECTIVELY
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly Article of the Illinois Pension Code. Provides that participation in the General Assembly Retirement System is restricted to those individuals who first became participants before the effective date of the amendatory Act. Effective immediately.

Bill: HB 2993 (Senger-R/Biss-D) PENS CD-SURS-ADMIN-INCORP TIER 2
Status: SIGNED By Governor / P.A. 98-0092 – July 17, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Deletes references to the State Universities Retirement System from the Tier 2 Section of the General Provisions Article and incorporates the Tier 2 provisions into the State Universities Article. Also makes administrative changes: authorizes the Board to delegate some of its duties; provides that warrants, checks, and drafts need not be signed by the president of the Board; specifies that the Board's rulemaking power includes the time and manner of reporting contributions; authorizes the Board to procure additional actuarial, legal, medical, audit, and other services; makes other changes. Effective immediately.

House Committee Amendment No. 1

In the State Universities Article of the Illinois Pension Code, provides that a Tier 2 member seeking an annuity calculated under Rule 4 must meet certain age requirements as well as the Rule 4 service requirements. Deletes a provision authorizing the Board to delegate its duties to employees of the System. Also deletes a reference to the Board employing actuarial, legal, and medical services. Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that a teacher shall be deemed to be certificated if he or she is required to be licensed by the Illinois State Board of Education. Provides that, if the early retirement without discount option is terminated under specified circumstances, then the System shall provide to the member, within 120 days after the option is terminated, an application for a refund of the contributions made for that purpose (rather than providing the refund itself within 120 days). Effective immediately.

House Floor Amendment No. 2

Makes technical changes relating to Tier 2 survivor's insurance benefits. Changes 2 references from "president" (of the Board) to "chairperson". Makes technical changes relating to the Board's power to obtain clerical, audit, and other services.

Bill: HB 3066 (Fortner-R) PENCD-TRS & SURS-SMPS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund

to the Pension Stabilization Fund. Amends the State Universities and Downstate Teachers Articles of the Illinois Pension Code. Requires the Teachers' Retirement System to establish and maintain a self-managed plan one. Authorizes participants to irrevocably elect to participate in such a plan. Provides that, for the purpose of calculating traditional benefit package benefits and contributions, the annual salary of a participant may not, except under certain circumstances, exceed certain limits. Requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Revises the schedule of contributions for participants. Shifts a portion of the employer contributions for downstate teachers and university employees from the State to the actual employer. Authorizes the boards of trustees of each of these retirement systems to triennially recalculate the normal cost of benefit plans that they offer. Defines "traditional benefit package" and "self-managed plan". Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring these retirement systems to bring a mandamus action to compel payment of the required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund to the Pension Stabilization Fund. Amends the State Universities, Downstate Teacher, and Chicago Teacher Articles of the Illinois Pension Code. Consolidates those 3 systems into a single retirement system, to be known as the Illinois Teachers' Retirement Fund. Creates a new Board for the Fund. Makes some other conforming changes. Provides that, for the purpose of calculating traditional benefit package benefits and contributions, the annual salary of a participant may not, except under certain circumstances, exceed certain limits. Requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Revises the schedule of contributions for participants. Shifts a portion of the employer contributions from the State to the actual employer. Authorizes actions to enforce payments by employers. Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring these retirement systems to bring a mandamus action to compel payment of the required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 3088 (Evans-D/Cullerton-D) PEN CD-CHICAGO TEACHER-BD ELECTIONS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. Makes changes concerning the composition and election of members of the Board of Trustees of the Fund. Effective immediately.

Senate Amendment #1 (Filed but, not adopted)

Changes the voter eligibility date from September 1 to October 1. Deletes a provision relating to filling vacancies.

Senate Amendment #2 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Chicago Police and Chicago Firefighter Articles of the Illinois Pension Code. For 2018 through 2021, increases the cap on property taxes that may be levied under the existing tax levy formula to finance pension benefits provided under

the affected Articles. Postpones the implementation of the new tax levy formulas from 2015 to 2022. Requires each of the affected pension funds to be 90% funded by 2061 (rather than 2040). Provides for deductions of delinquent payments to the affected pension funds from grants of State funds to the City of Chicago beginning in 2023 (rather than 2016). Amends the Illinois Public Labor Relations Act. Provides that the changes made by the amendatory Act and by Public Acts 96-1490 and 96-1493, as well as the impact and implementation of those changes, are not subject to collective bargaining and take precedence over conflicting provisions of the Act. Effective immediately.

Bill: HB 3089 (Evans-D) PENC-CHGO TCHR-BD VACANCIES
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In a provision authorizing the Board to fill certain elected-member vacancies, adds members elected from the administrators. Effective immediately.

Bill: HB 3130 (Flowers-D) PEN CD-REFORM STATE SYSTEMS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Budget Stabilization Act. Provides for the transfer of \$1 billion from the General Revenue Fund to the Pension Stabilization Fund in 2020 and each fiscal year thereafter. Provides for the termination of those transfers in State fiscal year 2057 or when each of the designated retirement systems has achieved the funding ratio prescribed by law for that retirement system, whichever occurs first. Specifies that the transferred amounts do not reduce and do not constitute payment of any portion of the required State contribution. Amends the Illinois Income Tax Act. Includes annual retirement income above \$125,000 in the calculation of adjusted gross income. Amends the General Assembly, State Employee, State Universities, Downstate Teacher, and Judges Articles of the Illinois Pension Code. Provides a new funding formula, designed to bring the total assets of the System up to 80% of the total actuarial liabilities of the System by the end of State fiscal year 2057. Contains a funding guarantee that obligates the State to make certain contributions. Provides for the recalculation of the required State contribution to each of the Systems for State fiscal year 2014. Effective immediately.

Bill: HB 3162 (Hoffman-D) PENS CD-REFORM STATE SYSTEMS
Status: RE-REFERRED to HOSUE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Budget Stabilization Act. Provides for transfers from the General Revenue Fund to the Pension

Stabilization Fund according to a specified schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier. Amends the General Assembly, State Employee, State Universities and Downstate Teacher Articles of the Illinois Pension Code. Changes the manner in which the annual required State contribution is calculated so that the affected systems are 100% funded by 2045. Provides that employee contributions to the retirement systems are increased an additional 1% on July 1, 2013 and 2% on July 1, 2014. Provides that the State is contractually obligated to each retirement plan participant and retiree to provide funding to the retirement systems according to the specified amortization schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier, in addition to the annual required State contribution certified by the Board for each fiscal year. Provides that each retirement system has the right to bring a mandamus action against the State to compel the State to make any installment of the annual required State contribution certified by the Board and the transfers required under the Budget Stabilization Act. Provides that if a retirement system fails to bring a mandamus action against the State to compel the State to make any required installment, then any participant or retiree may bring such a mandamus action. Effective July 1, 2013.

House Amendment #1 (Filed but, not adopted)

In the Budget Stabilization Act, provides that certain payments do not constitute or reduce required contributions for the fiscal year in which they are received, and they do not reduce the calculation of future contributions until actually received by the retirement system. In the affected Articles of the Illinois Pension Code, provides that if an affected retirement system's assets reach 100% of its actuarial liabilities before State fiscal year 2045, then the State shall contribute an amount needed to maintain the total assets of the system at 100% of the actuarial liabilities of the system. Also makes technical changes and corrections.

Bill: HB 3235 (Chapa La Via-D) CMS-DISABILITY BENEFITS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Department of Central Management Services Law of the Civil Administrative Code of Illinois. Provides that the Department of Central Management Services shall charge the employing State agency for workers' compensation payments for medical expenses and temporary total disability benefits (now, just for temporary total disability) paid to any employee (now, the Department shall charge the State agency only after the employee has received temporary total disability payments for 120 days if the employee's physician has issued a release to return to work but the employing State agency does not return the employee to work).

Bill: HB 3264 (Roth-R) PEN CD-UNUSED SICK LEAVE CRED
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Provides that service credit is not available for unused sick leave accumulated by a person who first participates in the System on or after the effective date of this amendatory Act. Effective immediately.

Bill: HB 3265 (Roth-R) PEN CD-EMPLOYER CONTRIBUTIONS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Synopsis As Introduced

Amends the State Universities and Downstate Teacher Articles of the Illinois Pension Code. Provides that, for academic years beginning on or after July 1, 2013, if the amount of a participant's earnings for any academic year used to determine the final rate of earnings, determined on a full-time equivalent basis, exceeds the amount of his or her earnings with the same employer for the previous academic year, determined on a full-time equivalent basis, by more than the unadjusted percentage increase in the consumer price index-u for that year (rather than 6%), then the participant's employer shall pay to the applicable System, in addition to all other payments required and in accordance with guidelines established by that System, the present value of the increase in benefits resulting from the portion of the increase in earnings that is in excess of the unadjusted percentage increase in the consumer price index-u for that year (rather than the present value of the increase in benefits resulting from the portion of the increase in earnings that is in excess of 6%). Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: HB 3290 (Ives-R) REFUND OF FAIR SHARE FEES
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Synopsis As Introduced

Amends the Illinois Public Labor Relations Act. Provides that if an employer and an employee organization have entered into a fair share agreement that applies to the employees of a bargaining unit, then the exclusive representative of the employees in that unit shall annually provide, not more than 90 days after the end of the exclusive representative's fiscal year, a financial disclosure report to the Illinois Labor Relations Board, for posting on its internet website, and to each employee of the bargaining unit. Sets forth requirements for the report. Provides that if an exclusive representative fails or refuses to prepare the report for a fiscal year, then the exclusive representative shall immediately refund all fair share payments that it has collected for that fiscal year to the persons who made those payments. Provides that if, for a second or subsequent fiscal year, an exclusive representative fails or refuses to prepare the report, then the exclusive representative shall immediately refund all fair share payments that it has collected for that fiscal year to the persons who made those payments and an election shall be held to determine whether the labor organization shall continue to be the exclusive representative. Makes these provisions applicable to fair share agreements entered into, modified, or renewed on or after the effective date. Effective immediately.

Bill: HB 3291 (Ives-R) PEN CD-LIMITS ON MEMBERSHIP
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. in the General Assembly Article, restricts participation in the General Assembly Retirement System to persons who become participants before the effective date and provides that, beginning on that date, the System shall not accept any new participants. Makes related changes. In the Illinois Municipal Retirement Fund (IMRF), Chicago Municipal, and Cook County Articles, provides that a person who holds part-time elective office is not an employee, contributor, or participant with respect to that office, unless he or she (i) was elected to that office before the effective date and (ii) has elected while in that office to become a contributor. Provides that an elective office shall be presumed to be part-time in the absence of an official job description or determination by the legal advisor of the applicable unit of local government, filed with the Board of the Fund, declaring the elective office to be full-time.

Bill: HB 3303 (Morrison-R) PENSION SERVICE CREDIT FREEZE
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Synopsis As Introduced

Amends the Illinois Pension Code. With respect to the 5 State-funded retirement systems: Provides a new funding formula for State contributions, with a 100% funding goal and amortization calculated on a level dollar amount. Provides that no additional service credit may be accrued and no automatic increase in a retirement annuity shall be received. Provides that the pensionable salary of an active participant may not exceed that individual's pensionable salary as of the effective date. Provides that State-funded retirement systems shall establish self-directed retirement plans for all active participants and all employees hired on or after the effective date. Provides that all active participants shall have the option of participating in a self-directed retirement plan. Provides that these changes are controlling over any other law. Effective immediately.

Bill: HB 3306 (Tryon-R) FINANCE-HEALTH INS RESERVE
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Finance Act. Provides that bills received and recorded by the Department on or before June 30th of a particular fiscal year that may be paid in total by the Department from future fiscal year Health Insurance Reserve Fund appropriations shall be limited to \$100,000,000 in fiscal year 2014 and each fiscal year thereafter.

Bill: HB 3308 (Morrison-R) PENS CD-TRS SMP
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Downstate Teacher Article of the Illinois Pension Code. Directs the System to establish a self-managed plan. The plan applies only to teachers whose employers adopt the plan, and only to teachers who make an election to participate in the plan. Specifies the terms and contents of the plan and the method of electing to participate. Defines terms. Contains a new benefit increase exception. Makes conforming changes to the Retirement Systems Reciprocal Act (Article 20 of the Code). Effective immediately.

Bill: HB 3309 (Sandack-R) EMPLOYEE HEALTH INS MATRIX
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Decreases the amount paid by the State for the program of health benefits provided under the Act. Increases the amount paid by benefit recipients for the program of health benefits provided under the Act. Directs the Director of Central Management Services, beginning in State fiscal year 2014, to determine the amount that each annuitant, survivor, and retired employee shall contribute toward the basic program of group health benefits by taking into account age, years of service, and pension income. Effective July 1, 2013.

Bill: HB 3371 (Morrison-R) PEN CD-TRS-NO OPTIONAL CREDIT
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that optional service credit shall not be granted after the effective date of this amendatory Act. Effective immediately.

Bill: HB 3372 (Senger-R) PEN CD-ELIGIBILITY REFORMS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. In the Illinois Municipal Retirement Fund (IMRF), State Universities, and Downstate Teachers Articles, imposes limitations on participation by certain persons. In the State Employees Article, provides that, for new members: (i) "compensation" does not include any payments or reimbursements for travel vouchers, and (ii) service credit is not available for unused sick leave. Effective immediately.

House Floor Amendment No. 1

Amends the Illinois Municipal Retirement Fund (IMRF), Cook County, State Employees, State Universities, Downstate Teachers, and Chicago Teachers Articles of the Illinois Pension Code. For participants who first become participants on or after the effective date of the amendatory Act, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable earnings and salary and (ii) unused sick or vacation time from being used to establish service credit.

Bill: HB 3411 (Cross-R) PENCD-REFORM STATE SYSTEMS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the Downstate Teacher and State Universities Articles, creates a Tier 3 composite defined-benefit, defined-contribution retirement plan for employees hired on or after January 1, 2014 and certain others. Makes corresponding changes in other parts of those Articles and in the Retirement Systems Reciprocal Act. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I and Tier 3 participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Adds State funding guarantees. Makes other changes. Amends the Illinois Public Labor Relations Act to provide that this amendatory Act takes precedence. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

Bill: HB 3541 (Madigan-D) \$SERS-TECH
Status: ASSIGNED to HOUSE Appropriations – General Services Committee – March 11, 2013
Position:

Synopsis As Introduced

Appropriates \$2 from the General Revenue Fund to the State Employees' Retirement System for its FY14 ordinary and contingent expenses. Effective July 1, 2013.

Bill: HB 3542 (Madigan-D) \$SURS-TECH
Status: ASSIGNED to HOUSE General Services Appropriations Committee – March 11, 2013
Position:

Synopsis As Introduced

Appropriates \$2 from the General Revenue Fund to the State Universities Retirement System for its FY14 ordinary and contingent expenses. Effective July 1, 2013.

Bill: HB 3544 (Madigan-D) \$TRS-TECH
Status: ASSIGNED to HOUSE General Services Appropriations Committee – March 11, 2013
Position:

Synopsis As Introduced

Appropriates \$2 from the General Revenue Fund to the Teachers' Retirement System for its FY14 ordinary and contingent expenses. Effective July 1, 2013.

Bill: HB 3607 (Madigan-D) \$SERS FY14 OCE
Status: ASSIGNED to HOUSE General Services Appropriations Committee – March 11, 2013
Position:

Synopsis As Introduced

Makes appropriations for the ordinary and contingent expenses of the State Employees' Retirement System, Judges' Retirement System and General Assembly Retirement System for the fiscal year beginning July 1, 2013, as follows: General Funds \$1,238,097,920.

Bill: HB 3624 (Bost-R) PEN CD TRANSFER POLICE TO IMRF
Status: REFERRED to HOUSE Rules Committee – April 11, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Extends the deadline for a person to transfer up to 10 years of service credit from a downstate police pension fund to the Illinois Municipal Retirement Fund (IMRF). Provides that such credit shall be treated as service as a sheriff's law enforcement employee.

Bill: SB 1 (Cullerton-D/Madigan-D) PEN CD-REFORM STATE SYSTEMS
Status: HOUSE Refuses to Recede from Amendments / CONF Committee Appointed
June 19, 2013
Position:

Synopsis As Introduced

Amends the General Provisions, General Assembly, Illinois Municipal Retirement Fund (IMRF), State Employee, State Universities, Downstate Teacher, and Judges Articles of the Illinois Pension Code. Contains a Part A, which is intended by the General Assembly as a stand-alone reform of the General

Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code and takes effect upon becoming law. Contains a Part B, which is intended to provide alternative provisions that take effect only if and when a corresponding portion of Part A is determined to be unconstitutional or otherwise invalid or unenforceable. In Part A, caps pensionable salary, temporarily suspends and reduces the amount of automatic annual increases, requires the systems to be 100% funded by 2043, and increases required employee contributions. In Part B, requires persons to make an election either to accept reductions in the amount of, as well as delays in eligibility for, automatic annual increases or to forgo certain healthcare benefits and future increases in pensionable income. Effective upon becoming law, except that specified portions of Part B take effect upon the date following the date upon which certain contingencies occur.

Senate Committee Amendment No. 1

Replaces everything after the enacting clause. Replaces Part A with Senate Amendment No. 1 to Senate Bill 35 with the following changes: (i) replaces the inseverability clause with the original Part A severability clause, (ii) restricts participation in the General Assembly Retirement System to persons who become participants before January 1, 2014, (iii) deletes references to the Tier 3 retirement plan, and (iv) makes technical and other changes. Reinserts Part B with the following changes: (i) deletes changes to funding formulas, (ii) restricts participation in the General Assembly Retirement System to persons who become participants before January 1, 2014, (iii) makes changes concerning funding guarantees, and (iv) makes technical and other changes. Effective upon becoming law, except that specified portions of Part B take effect upon the date following the date upon which certain contingencies occur.

Senate Committee Amendment No. 2

Requires the election packet provided to Tier I employees and Tier I retirees to include a notice advising them that they may be required to pay for the full cost of coverage provided through the group healthcare plan.

Senate Floor Amendment No. 3

Replaces everything after the enacting clause. Reinserts only those provisions from Part B of Senate Amendment No.1 that affect Tier I employees in the Teachers' Retirement System of the State of Illinois. Removes provisions in the introductory clauses that made those changes take effect only if provisions in Part A of Senate Amendment No. 1 were determined to be unconstitutional or otherwise invalid. Changes measured dates in the election provisions to dates certain. Makes other changes. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Includes findings. Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I participants and, in future terms, for Tier II members of the General Assembly Retirement System. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2044, and changes the actuarial cost method from projected unit credit to entry age normal. Adds State funding guarantees. Provides that the System shall not use any contribution received by the System under the applicable Article to provide a subsidy for the cost of participation in a retiree health care program. Makes other changes. Amends the Illinois Municipal Retirement Fund (IMRF), Cook County, State Employees, State Universities, Downstate Teachers, and Chicago Teachers Articles of the Illinois Pension Code. For participants who first become participants on or after the effective date of the amendatory Act, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable earnings and salary and (ii) unused sick or vacation time from being used to establish service credit. Imposes limitations on participation by certain persons. Amends the Illinois Public Labor Relations Act and the Illinois Educational Labor Relations Act to provide that amendments to Articles 14, 15, and 16 of the Illinois Pension Code (and

to Article 1 as it applies to those Articles) are not subject to collective bargaining and take precedence. Amends the State Finance Act; to the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability" and defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Makes other changes. Includes an inseverability provision. Effective immediately.

House Amendment #2 (Filed but, not adopted)

House Floor Amendment No. 3

In each of the funding guarantees, provides that the State pledges not to impair the rights and remedies of the boards of trustees as set forth in the funding guarantees (rather than any rights and remedies of the boards of trustees); also makes changes in the State funding pledge. Provides that the changes, the impact of changes, and the implementation of changes made to the State Employees, State Universities, or Downstate Teacher Article of the Illinois Pension Code, or to the General Provisions Article of that Code as it applies to those Articles, made by the amendatory Act, and those Articles thereafter, are not subject to interest arbitration or any award issued pursuant to interest arbitration. In the Budget Stabilization Act, deletes the reference to terminating transfers into the Pension Stabilization Fund if any provision of the amendatory Act is held invalid, which duplicates the effect of the inseverability provision. Makes changes in the Findings Section. Makes changes to the inseverability provision. Also makes technical and other changes.

Bill: SB 2 (Manar-D) STATE GOVERNMENT-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Civil Administrative Code of Illinois. Makes a technical change in a Section concerning the Department of Revenue.

Senate Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Abolishes the Department of Commerce and Economic Opportunity. Creates the Illinois Business and Economic Advocacy and Development Act of 2013, and the Illinois Economic Development Authority as the successor agency to the Department. Provides for the Authority to be headed by an Executive Director and subject to a Board of Directors, both appointed by the Governor with the advice and consent of the Senate. Provides for the transfer of powers, duties, rights, responsibilities, and personnel of the Department of Commerce and Economic Opportunity to the Authority. Creates the Illinois Business and Economic Development Corporation as a private-public economic development corporation. Provides for the operations of the Illinois Business and Economic Development Corporation, and makes it subject to the oversight of the Illinois Economic Development Authority. Amends the Department of Commerce and Economic Opportunity Law of the Civil Administrative Code of Illinois, and provides that Authority is the successor of the Department. Makes other changes. Effective immediately.

Bill: SB 5 (Cullerton-D) EMPLOYMENT-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 30, 2013

Position:

Synopsis As Introduced

Amends the Labor Dispute Act. Makes a technical change in a Section concerning the short title.

Bill: SB 6 (Cullerton-D) EMPLOYMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignments – April 30, 2013

Position:

Synopsis As Introduced

Amends the Employment Arbitration Act. Makes a technical change in a Section concerning the short title.

Bill: SB 20 (Hutchinson-D/Bradley-D) PUBLIC LABOR – ENGINEERS
Status: SIGNED Bu Governor / Public Act98-0109 – July 25, 2013

Position:

Synopsis As Introduced

Provides that if and only if Senate Bill 1556, as passed by the 97th General Assembly, becomes law, the Illinois Public Labor Relations Act is amended (i) to prohibit the Governor from designating public employees who are classified as or who hold the title of Chief Stationary Engineer, Assistant Chief Stationary Engineer, Sewage Plant Operator, Water Plant Operator, Stationary Engineer, or Plant Operating Engineer for exclusion from collective bargaining and (ii) to specify that public employees who are classified as or who hold the employment title of Chief Stationary Engineer, Assistant Chief Stationary Engineer, Sewage Plant Operator, Water Plant Operator, Stationary Engineer, or Plant Operating Engineer qualify as public employees for purposes of the Act. Effective upon becoming law or on the effective date of Senate Bill 1556 of the 97th General Assembly, whichever is later.

Senate Committee Amendment No. 1

Specifies that the following additional classes of persons qualify as public employees and may not be designated for exclusion from collective bargaining by the Governor: any employee who is employed by a public employer and who is classified as, or holds the employment title of, Civil Engineer V, Civil Engineer VI, Civil Engineer VII, Technical Manager I, Technical Manager II, Technical Manager III, Technical Manager IV, Technical Manager V, Technical Manager VI, Realty Specialist III, Realty Specialist IV, Realty Specialist V, Technical Advisor I, Technical Advisor II, Technical Advisor III, Technical Advisor IV, or Technical Advisor V; any mental health administrator in the Department of Corrections who is classified as or who holds the position of Public Service Administrator (Option 8K); any attorney in the Department of Corrections who is classified as or who holds the position of Public Service Administrator (Option 8L); any nuclear safety staff attorney in the Illinois Emergency Management Agency; any Section Chief, Deputy Lab Director, Research and Development Coordinator, Quality Assurance Director, or Assistant Director of Training in the Department of State Police who is classified as or who holds the position of Senior Public Service Administrator (Option 7); any employee of the Office of the Inspector General in the Department of Human Services who is classified as or who holds the position of Public Service Administrator (Option 7); any Deputy of Intelligence in the Department of Corrections who is classified as or who holds the position of Public Service Administrator (Option 7); and any employee of the Department of State Police who handles

issues concerning the Illinois State Police Sex Offender Registry and who is classified as or holds the position of Public Service Administrator (Option 7).

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

House Floor Amendment No. 2

Replaces everything after the enacting clause. Reinserts the provisions of the engrossed bill. Adds the following provisions. Creates the Brownfields Redevelopment and Intermodal Promotion Act. Creates the South Suburban Brownfields Redevelopment Zone Fund, and provides for transfers from the General Revenue Fund for the funding of eligible projects. Amends the Illinois Enterprise Zone Act. Makes changes concerning the terms of certain Enterprise Zones. Makes changes concerning reports required to be filed with the Department of Revenue by businesses located in Enterprise Zones. Provides that the distance between the 2 furthest geographic points of any Enterprise Zone may not exceed 20 linear miles. Provides that a business that commits to (i) make a minimum investment of \$500,000,000, which will be placed in service in a qualified property, (ii) create 125 full-time equivalent jobs at a designated location in Illinois, (iii) establish a fertilizer plant at a designated location in Illinois, (iv) comply with certain prevailing wage provisions, and (v) secure general liability insurance coverage may be designated as a high impact business. Provides that the business must apply for the exemption within 60 days after the effective date of the amendatory Act. Amends the Illinois Income Tax Act. Repeals a Jobs Tax Credit for River Edge Redevelopment Zones. Amends the Illinois Municipal Code to extend certain TIF districts. Amends the Use Tax Act, the Service Use Tax Act, the Service Occupation Tax Act, and the Retailers' Occupation Tax Act. Provides that certain proceeds shall be deposited into the Underground Storage Tank Fund. Makes changes concerning building materials exemption certificates. Amends the River Edge Redevelopment Zone Act. Provides that each contractor or other entity that has been issued a River Edge Building Materials Exemption Certificate shall make certain annual reports to the Department of Revenue. Provides that the incremental income tax attributable to a new employee of an individual, partnership, corporation, or other entity that develops within certain specified river edge redevelopment zones shall be deposited into the Riverfront Development Fund. Provides that moneys in the Fund shall be used by the Department of Commerce and Economic Opportunity to make grants to eligible developers for infrastructure improvements. Sets limits on the grants. Amends the State Finance Act to create certain special funds. Amends the Property Tax Code. In a Section requiring the Department to certify to each chief county assessment officer the equalized assessed value per acre of farmland for each soil productivity index, provides that any increase or decrease in the equalized assessed value per acre by soil productivity index shall not exceed 10% from the immediate preceding year's soil productivity index certified assessed value of the median cropped soil, with a \$5 per acre deduction. Amends the Metropolitan Pier and Exposition Authority Act. Makes changes concerning the Authority's financial statement audit. Provides that moneys that are transferred from the General Revenue Fund to the Convention Center Support Fund may be used to pay obligations related to the Donald E. Stephens Convention Center. Creates the Public-Private Agreements for the South Suburban Airport Act. Provides that the Department of Transportation has certain powers in relation to the South Suburban Airport. Authorizes public-private agreements in relation to the airport. Amends various Acts: (1) adding reference to the Public-Private Agreements for the South Suburban Airport Act and (2) providing exemptions for the Public-Private Agreements for the South Suburban Airport Act. Makes other changes. Effective immediately.

House Amendment #3 (Filed but, not adopted)

House Floor Amendment No. 4

Makes a technical correction in a Section concerning TIF extensions.

Bill: SB 35 (Biss-D) PEN CD-REFORM STATE SYSTEM
Status: LOST on SENATE Third Reading / 023-030-003 – March 20, 2013

Position:

Synopsis As Introduced

Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the General Provisions Article, creates a cash balance plan for new hires of the State Universities and Teachers' Retirement Systems and for certain Tier II participants. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Guarantees certain funding levels. In the State Universities and Downstate Teacher Articles, shifts costs to local employers. Makes other changes. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

Senate Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the Downstate Teacher and State Universities Articles, creates a Tier 3 composite defined-benefit, defined-contribution retirement plan for employees hired on or after January 1, 2014 and certain others. Makes corresponding changes in other parts of those Articles and in the Retirement Systems Reciprocal Act. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I and Tier 3 participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Adds State funding guarantees. Makes other changes. Amends the Illinois Public Labor Relations Act to provide that this amendatory Act takes precedence. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

Senate Committee Amendment No. 2

In each of the funding guarantee provisions, removes a provision that prohibited the court-ordered payment schedule from significantly imperiling the public health, safety, or welfare.

Senate Floor Amendment No. 3

Delays the start of the funding changes from FY 2014 to FY 2015; retains the 30-year amortization period.

Senate Floor Amendment No. 4

Changes the manner of calculating automatic annual increases in retirement annuity. Requires the board of trustees of each affected retirement system to bring a mandamus action in circuit court if the State fails to

pay in a fiscal year specified amounts. Requires the boards to submit a voucher for monthly contributions before commencing such an action. Requires the boards to submit a written voucher for payment if the State fails to pay the vouchered amounts within 90 days. Requires a copy of the request to be filed with the Secretary of State, who shall, in turn, provide copies of the request to the Governor and General Assembly. Provides that no earlier than the 16th day after filing such a request with the Secretary, but no later than the 21st day after filing the request, the applicable board of trustees may commence a mandamus action in the circuit court. Provides that if a board fails to commence such an action on or before the 21st day after filing the request with the Secretary of State, then any participant or annuitant may file a mandamus action against the board to compel the board to commence its mandamus action against the State. Waives the State's sovereign immunity. Specifies that the obligations and cause of action created in the funding obligation provisions are in addition to any other right or remedy otherwise provided by law. Specifies that those provisions are not to be construed to deny, abrogate, impair, or waive any other right or remedy.

Bill: SB 40 (Bivins-R) PEN CD-GARS-18MONTH OPT OUT
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly Article of the Illinois Pension Code. Provides that a person who is a member on the effective date of the amendatory Act may file a written notice of election not to participate in the General Assembly Retirement System within 24 months from the date of becoming a member or 18 months after the effective date of the amendatory Act, whichever is later. Provides that a person who makes that election shall, upon written request, receive a refund of his or her total contributions, without interest. Effective immediately.

Bill: SB 129 (Cullerton-D) GOVERNMENT-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 16, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 131 (Cullerton-D) GOVERNMENT-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 16, 2013

Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 206 (Link-D/Zalewski-D) SOS MERIT EMPLOYMENT CD-LEAVE
Status: SIGNED by Governor / P.A. 98-0175 – August 5, 2013
Position:

Synopsis As Introduced

Amends the State Fair Act. Makes a technical change in a Section concerning rules and regulations.

Senate Floor Amendment No. 1

Replaces everything after the enacting clause. Amends the Secretary of State Merit Employment Code. Authorizes (rather than requires) the Secretary of State to grant a leave of absence, without pay, to any person who holds a position in the Office of the Secretary of State and is elected to public office. Authorizes the public official's leave of absence from the Office of the Secretary of State to continue for so long as the person remains an elected official or for a period of 5 years, whichever is shorter (rather than for so long as the person remains an elected official). Authorizes (rather than requires) reinstatement upon request. Requires reinstatement to be requested within 30 days after the public official terminates his or her leave of absence. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Secretary of State Merit Employment Code. Provides that an employee of the Secretary of State that is elected to public office may acquire a leave of absence from their employment to serve that elected office, but that this leave of absence shall only last 5 years or until that person leaves office, whichever is shorter. Provides that the Secretary of State has discretion on whether or not to reinstate the person to their former position. Provides that these changes apply retroactively to any employees currently on a leave of absence, except that employees whose leave of absence has already exceeded 5 years may be reinstated provided they file a notice to return to active service within 30 days of being sent notice by the Secretary of State of the changes to this Section. Effective immediately.

Bill: SB 447 (Clayborne-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments – January 23, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the Illinois Municipal Retirement Fund.

Bill: SB 448 (Martinez-D/Senger-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to HOUSE Rules Committee – April 29, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago municipal employees, officers, and officials.

Senate Floor Amendment No. 1

Replaces everything after the enacting clause. Amends the Chicago Teacher Article of the Illinois Pension Code. Makes changes concerning the composition and election of members of the Board of Trustees of the

Fund. Effective immediately.

Bill: SB 469 (Cullerton-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignments – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State universities.

Bill: SB 477 (Cullerton-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignments – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State employees.

Bill: SB 1042 (Harmon-D/Williams-D) CIVIL LAW-TECH
Status: PASSED Both Chambers/ SENT to GOVERNOR for Action – June 28, 2013
Position:

Synopsis As Introduced

Amends the Mortgage Escrow Account Act. Makes a technical change in a Section concerning the Act's short title.

Senate Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Recreational Use of Land and Water Areas Act. Changes the definition of "land" to include land but to exclude a dwelling and the property immediately adjacent to and surrounding the dwelling that is used primarily for activities associated with the occupancy of the dwelling as a living space. Changes the definition of "recreational or conservation purpose" to include fishing activities and entry by the general public onto the land of another for any activity undertaken for conservation, resource management, exercise, education, relaxation, or pleasure. Effective immediately.

Senate Amendment #2 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Recreational Use of Land and Water Areas Act. Changes the definition of "land" to include land and "owner" to include the holder of a conservation easement. Adds, to the definition of "recreational or conservation purpose", entry by the general public onto the land of another for conservation, resource management, educational, or outdoor recreational use. Defines "invites" and "permits". Provides that an owner of land who either directly or indirectly permits (instead of "invites or permits") without charge any person to use the property for recreational or conservation purposes does not thereby extend any assurance that the premises are safe for any purpose, confer upon such person the legal status of an invitee or licensee to whom a duty of care is owed, assume responsibility for or incur liability for any injury to

person or property caused by an act or omission of such person or any other person who enters upon the land, or assume responsibility for or incur liability for any injury to such person or property caused by any natural or artificial condition, structure or personal property on the premises. In a Section concerning the non-limitation of liability which otherwise exists in certain situations, deletes language providing that in the case of land leased to the State or a subdivision thereof, any consideration received by the owner for such lease is not a charge within the meaning of the Section. Contains applicability provisions. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Recreational Use of Land and Water Areas Act. Changes the definition of "land" to include land. Adds, to the definition of "recreational or conservation purpose", entry by the general public onto the land of another for conservation, resource management, educational, or outdoor recreational use. Defines "invites" and "permits". Provides that an owner of land who permits (instead of either directly or indirectly "invites or permits") without charge any person to use the property for recreational or conservation purposes does not thereby extend any assurance that the premises are safe for any purpose or assume responsibility for or incur liability for any injury to person or property caused by an act or omission of such person or any other person who enters upon the land, or assume responsibility for or incur liability for any injury to such person or property caused by any natural or artificial condition, structure or personal property on the premises. In a Section concerning the non-limitation of liability which otherwise exists in certain situations, deletes language providing that in the case of land leased to the State or a subdivision thereof, any consideration received by the owner for such lease is not a charge within the meaning of the Section. Contains applicability provisions. Provides that certain provisions apply only to causes action accruing on and after the effective date of this amendatory Act. Effective January 1, 2014.

Bill: SB 1223 (Murphy-R) PENSION FUNDING & FAIRNESS
Status: RE-REFERRED to S Committee on Assignments/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Creates the Pension Funding and Fairness Act. Provides that the maximum annual percentage change in State fiscal year spending may not exceed the inflation adjustment factor plus the population adjustment factor. Provides that, in order to adopt an increase in State spending beyond that limit or an increase in State revenue, the measure must be approved by a three-fifths supermajority vote of each chamber of the General Assembly and must be approved by a majority of voters. Provides for the imposition of an emergency tax. Establishes the Past Due Paydown Fund, into which the Comptroller shall transfer any amount necessary up to the total past due operating debt owed by the State, and provides that the General Assembly may authorize transfers, appropriations, and allocations from the fund to fund only the costs of paying down the remaining past due debt. Requires any remaining funds to be transferred into the State Budget Stabilization Fund. Establishes the State Budget Stabilization Fund to fund the costs of State government up to the expenditure limit in years when State revenues are less than the amount necessary to finance expenditures. Limits the fund from exceeding 8% of the total General Fund revenues received in the immediately preceding fiscal year, and requires the transfer of any excess into the Taxpayer Relief Fund. Establishes the Taxpayer Relief Fund, and provides that, if the amount in that fund exceeds 1% of General Fund expenditures, then the General Assembly shall enact legislation to provide for the refund to taxpayers of amounts in the fund. Contains provisions concerning annual pension payments. Amends the State

Finance Act to make conforming changes. Effective immediately.

Bill: SB 1224 (Murphy-R/Hoffman-D) PEN CD-SALARY-NO SICK/VACATION
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
May 10, 2013

Position:

Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF), Cook County, State Employees, State Universities, Downstate Teachers, and Chicago Teachers Articles of the Illinois Pension Code. For participants who first become participants on or after the effective date of the amendatory Act, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable earnings and salary and (ii) unused sick or vacation time from being used to establish service credit. Effective immediately.

Bill: SB 1237 (Biss-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments – January 30, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Bill: SB 1245 (Radogno-R/Williams-D) PUBLIC SAFETY EMPLOYEE BENEFIT
Status: PASSED Both Chambers / SENT to GOVERNOR for Action - June 28, 2013
Position:

Synopsis As Introduced

Amends the Public Safety Employee Benefits Act. Defines "catastrophic injury" to mean the consequences of an injury that permanently prevent an individual from performing any gainful work. Effective immediately.

Senate Amendment #1 (Filed but, not adopted)

Senate Committee Amendment No. 2

Replaces everything after the enacting clause. Amends the Public Safety Employee Benefits Act. Makes a technical change in a Section concerning the short title.

Senate Amendment #3 (Filed but, not adopted)

Senate Amendment #4 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Public Safety Employee Benefits Act. Requires employers subject to the Act to file an annual claims report with the Commission on Government Forecasting and Accountability (COGFA). Provides that the report shall set forth the number of claims filed and the number and dollar amount of claims awarded during the reporting period, the number of all claims paid during the reporting period regardless of when the claim was awarded, the dollar amount of all claims paid during the reporting period regardless of when the

claim was awarded, the nature of the injury, and other information. Provides that the claims report shall redact any information as required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA). Requires COGFA to submit to the Governor and General Assembly a report compiling the information reported by employers subject to the Act. Requires injured employees receiving benefits under the Act to report annually to the employer information related to employment, income, and other insurance, whether available through the employee or a spouse. Allows an employer to deny benefits to individuals who fail to report. Effective immediately.

Senate Amendment #5(Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Public Safety Employee Benefits Act. Requires employers subject to the Act to file an annual claims report with the Commission on Government Forecasting and Accountability (COGFA). Provides that the report shall set forth the number of claims filed and the number and dollar amount of claims awarded during the reporting period, the number of all claims paid during the reporting period regardless of when the claim was awarded, the dollar amount of all claims paid during the reporting period regardless of when the claim was awarded, the nature of the injury, and other information. Provides that the claims report shall redact any information as required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA). Requires COGFA to submit to the Governor and General Assembly a report compiling the information reported by employers subject to the Act. Requires injured employees receiving benefits under the Act to report annually to the employer information related to employment, income, and other insurance, whether available through the employee or a spouse. Allows an employer to deny benefits to individuals who fail to report. Effective immediately.

Senate Floor Amendment No. 6

Replaces everything after the enacting clause. Amends the Public Safety Employee Benefits Act. Requires employers subject to the Act to file an annual claims report with the Commission on Government Forecasting and Accountability (COGFA). Provides that the report shall set forth the number of claims filed and the number and dollar amount of claims awarded during the reporting period, the number of all claims paid during the reporting period regardless of when the claim was awarded, the dollar amount of all claims paid during the reporting period regardless of when the claim was awarded, the nature of the injury, and other information. Provides that the claims report shall redact any information as required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA). Requires COGFA to submit to the Governor and General Assembly a report compiling the information reported by employers subject to the Act. Requires injured employees receiving benefits under the Act to report annually to the employer information related to employment, income, and other insurance, whether available through the employee or a spouse. Effective immediately.

House Amendment #1 (Filed but, not adopted)

House Floor Amendment No. 2

Replaces everything after the enacting clause. Amends the Public Safety Employee Benefits Act. Requires a full-time law enforcement, correctional or correctional probation officer, or firefighter ("PSEBA recipient") to file a PSEBA Recipient Reporting Form with his or her employer. Provides that COGFA shall remit a copy of the form to all employers subject to the Act and shall make a copy available on its website. Sets forth the contents of the form. Provides that any information collected by the employer shall be exempt from the requirements of the Freedom of Information Act except for data collected in the aggregate that does not reveal any personal information concerning the PSEBA recipient. Requires employers subject to the Act to complete and file an Employer Subject to PSEBA Reporting Form. Sets forth the contents of that form. Provides that an employer covered under this Act shall file copies of the PSEBA Recipient Reporting Form

and the Employer Subject to the PSEBA Act Reporting Form with COGFA within 120 days after receipt of the Employer Subject to the PSEBA Act Reporting Form. Provides that the first form filed with COGFA shall contain all information required under the Act; and that all forms filed by the employer thereafter shall set forth the required information for the 24-month period ending on June 30 preceding the deadline date for filing the report. Provides that upon receipt of each PSEBA Benefit Recipient Form, or as soon as reasonably practicable, COGFA shall make a determination of whether the PSEBA benefit recipient or the PSEBA benefit recipient's spouse meets certain criteria. Provides that COGFA shall summarize the related costs and benefit levels of health insurance provided or available to the PSEBA benefit recipient or the PSEBA benefit recipient's spouse and contrast the results to the cost and benefit levels of health insurance currently provided by the employer subject to the Act. By June 1, 2014, and by January 1 of every even-numbered year thereafter beginning in 2016, COGFA shall submit a report to the Governor and the General Assembly setting forth certain information. Requires COGFA to make this report available electronically on a publicly accessible website. Makes other changes. Effective immediately.

BILL: SB 1289 (Dillard-R) PEN CD-GARS-NO NEW MEMBERS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the General Assembly Article of the Illinois Pension Code. Restricts participation in the General Assembly Retirement System to persons who become participants before January 1, 2014 and provides that, beginning on that date, the System shall not accept any new participants. Makes related changes. Effective immediately.

Bill: SB 1366 (Biss-D/Nekritz-D) PEN CD-COOK CO-EARNED ANNUITY
Status: SIGNED By Governor / P.A. 98-0042 - June 28, 2013

Position:

Synopsis As Introduced

Amends the Cook County Article of the Illinois Pension Code. Defines the term "earned annuity". Effective immediately.

House Committee Amendment No. 1

Deletes everything after the enacting clause. Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that the early retirement without discount option is extended to July 1, 2016 with certain changes: increases the required employee and employer contributions; requires retirement before July 1, 2016; and requires the employee to obtain the approval of the last employer, granted in accordance with criteria adopted by that employer with the mutual consent of the bargaining agent of a majority of the members employed by that employer. Provides that these new conditions do not apply to certain members who (i) attain age 55 during the period July 1, 2013 through December 31, 2013, (ii) file a notice of intent to retire with the employer on or before June 30, 2013, and (iii) have a last day of teaching on or before June 30, 2013. Requires the System to provide to members, within 120 days after the option is terminated, an application for a refund of unused contributions made for that purpose (rather than providing the refund itself within 120 days). Effective immediately.

Bill: SB 1372 (Link-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments 0 February 5, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State employees.

Bill: SB 1436 (Jacobs-D) PEN CD-COOK-MULTIPLIER-FUNDING
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Cook County and Cook County Forest Preserve Articles of the Illinois Pension Code. Increases the tax multiplier through the year 2022. Beginning in the year 2023, eliminates the multiplier and provides for the annual required contribution and tax levy to be a sum that, when added to the amounts deducted from the salaries of employees or otherwise contributed by them and revenues from other sources, will equal a sum sufficient to meet the annual actuarial requirements of the pension fund as determined by a qualified actuary retained by the pension fund. Defines the annual actuarial requirements of the pension fund to be (1) the normal cost of the pension fund, plus (2) the annual amount necessary to amortize the fund's unfunded accrued liabilities over a period of 30 years from the effective date of the evaluation. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: SB 1515 (Harmon-D/Madigan-D) TREAS-PENSION FUND-TRANSFERS
Status: SIGNED By Governor / P.A. . . 98-0019 – June 10, 2013
Position:

Synopsis As Introduced

Amends the State Treasurer Act. Provides that if the Treasurer determines that any moneys in the Treasurer's Rental Fee Fund are in excess of the amount necessary to sustain the operation of the program established under the Section concerning banking and automatic teller machine services, the Treasurer may transfer any unobligated and unexpended moneys from the Treasurer's Rental Fee Fund into the State Pensions Fund. Amends the Uniform Disposition of Unclaimed Property Act. Provides that if on either April 15 or October 15, the State Treasurer determines that a balance of \$2,500,000 is insufficient for the prompt payment of unclaimed property claims authorized under the Act, the Treasurer may retain more than \$2,500,000 in the Unclaimed Property Trust Fund in order to ensure the prompt payment of claims. Provides that beginning in State fiscal year 2014, all amounts (instead of all amounts in excess of \$2,500,000) that are deposited into the State Pensions Fund from the Unclaimed Property Trust Fund shall be apportioned to the designated retirement systems as provided in the State Finance Act to reduce their actuarial reserve deficiencies. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the State Employees Group Insurance Act of 1971. Requires the Department of Central Management Services, in consultation with the Chief Procurement Officer, to contract or make otherwise available a program of group health benefits for Medicare-primary members and their Medicare-primary dependents. Provides that, beginning July 1, 2013, the Director of

Central Management Services shall establish a program of financial incentives to encourage annuitants with 20 or more years of creditable service but who are not eligible for benefits under the federal Medicare health insurance program to elect not to participate in the program of health benefits provided under the Act. Provides that this financial incentive may not exceed \$500 per month for each annuitant making that election. Also authorizes the expansion of an existing, comparable program of financial incentives for annuitants. Amends the Illinois Procurement Code to make conforming changes. Effective immediately.

House Floor Amendment No. 2

Replaces everything after the enacting clause. Reinserts the provisions of the engrossed bill. Incorporates the changes made by House Amendment No. 1 with the following additional changes. Specifies that the procurement of the program of group health benefits for Medicare-primary members and their Medicare-primary dependents by the Department of Central Management Services is subject to the approval of the applicable Chief Procurement Officer. Specifies that a particular limitation on the ability of the Department to enter into a contract without the approval of the Commission on Government Forecasting and Accountability does not apply does not apply to a contract entered into after the effective date of the amendatory Act and through January 1, 2014 to provide a program of group health benefits for Medicare-primary members and their Medicare-primary dependents that is comparable in stability and continuity of coverage, care, and services to the program of health benefits offered to other members and their dependents under the State Employees Group Insurance Act of 1971. Effective immediately.

Bill: SB 1544 (Cullerton-D) PEN –CHICAGO TEACHERS-BD OF ELECTIONS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. Makes changes concerning the composition and election of members of the Board of Trustees of the Fund. Effective immediately.

Senate Committee Amendment No. 1

In two provisions relating to voter eligibility status in board elections, changes the reference date from September 1 to October 1.

Senate Amendment #2 (Filed but, not adopted)

Deletes a provision relating to the filling of vacancies. Also makes a technical change.

Senate Amendment #3 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the General Provisions, General Assembly, State Employee, and State Universities Articles of the Illinois Pension Code. Contains a Part A, which is intended by the General Assembly as a stand-alone reform of the General Assembly, State Employee, and State Universities Articles of the Illinois Pension Code and takes effect upon becoming law. Contains a Part B, which is intended to provide alternative provisions that take effect only if and when a corresponding portion of Part A is determined to be unconstitutional or otherwise invalid or unenforceable. In Part A, reinserts Part A of Senate Amendment No. 1 to Senate Bill 35 with the following changes: (i) replaces the inseverability clause with the original Part A severability clause, (ii) restricts participation in the General Assembly Retirement System to persons who become participants before January 1, 2014, (iii) deletes references to the Tier 3 retirement plan, (iv) delays the start of the funding changes from FY 2014 to FY 2015, (v) changes the manner of calculating automatic annual increases, (vi) makes changes concerning funding guarantees, and (vii) makes technical and other changes. In Part B, reinserts Part B from Senate Bill 1 with the following

changes: (i) deletes changes to funding formulas, (ii) restricts participation in the General Assembly Retirement System to persons who become participants before January 1, 2014, (iii) makes changes concerning funding guarantees, (iv) removes, in the Downstate Teacher Article, provisions affecting Tier I retirees, and (v) makes technical and other changes. Effective upon becoming law, except that specified portions of Part B take effect upon the date following the date upon which certain contingencies occur.

Bill: SB 1635 (Mulroe-D) PEN CD-CHGO FIRE-CITY CONTRIBS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the Chicago Firefighter Article of the Illinois Pension Code. Provides that when any amounts are refunded, the corresponding city contributions and interest, unless needed for the prior service annuity reserve, shall be used to reduce the unfunded liability of the fund (rather than to reduce a future city contribution). Amends the State Mandates Act to require implementation without reimbursement.

Senate Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Chicago Firefighter Article of the Illinois Pension Code. Provides that, upon termination of the Fund or upon the complete discontinuance of contributions to the Fund, the rights of each participant to benefits accrued to the date of the termination or discontinuance are non-forfeitable. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Senate Amendment #2 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Chicago Firefighter Article of the Illinois Pension Code. Provides that, upon termination of the Fund or upon the complete discontinuance of contributions to the Fund, the rights of each participant to benefits accrued to the date of the termination or discontinuance are non-forfeitable to the extent then funded. Amends the State Mandates Act to require implementation without reimbursement.

Bill: SB 1687 (Biss-D/Madigan-D) PEN CD-SURS-RETURN TO WORK
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
August 9, 2013

Position:

Synopsis As Introduced

Amends the State Universities Article of the Illinois Pension Code. Delays by one year the implementation of the return to service provisions added by Public Act 97-968. Authorizes an employer to notify the System that an annuitant is returning to service by providing the annuitant's rate of compensation and anticipated length of employment (now, an employer may give notice in that manner only if there is not a written employment contract). Effective immediately.

Senate Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the State Universities Article of the Illinois Pension Code. Delays by one year the implementation of the return to service provisions added by Public Act 97-968. Authorizes an employer to notify the System that an annuitant is returning to service by providing the

annuitant's rate of compensation and anticipated length of employment (now, an employer may give notice in that manner only if there is not a written employment contract). Redefines "academic year" and "affected annuitant". Makes other changes. Effective immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Illinois Pension Code. Makes a technical change in a Section concerning State universities.

House Floor Amendment No. 2

Replaces everything after the enacting clause. Amends the Illinois Pension Code. In the General Provisions Article, provides that a bill containing a benefit increase under the Code may be moved from second to third reading in either house of the General Assembly only with the concurrence of 3/4 of the members elected to that house by record vote. In the State Universities Article, provides for employers to begin to contribute a portion of the costs of the State Universities Retirement System currently paid by the State. Includes provisions for determining and enforcing payment of those employer contributions. Changes the new benefit increase provisions; provides that certain new benefit increases shall not apply to employees of any employer unless approved by that employer. Changes the manner of appointing certain members of the Board of Trustees of the System; removes the Chairperson of the Board of Higher Education; provides for the Board of Trustees to elect its own chairperson; and adds an additional member. Delays by one year the implementation of the return to service provisions added by Public Act 97-968. Authorizes an employer to notify the System that an annuitant is returning to service by providing the annuitant's rate of compensation and anticipated length of employment (now, an employer may give notice in that manner only if there is not a written employment contract). Amends the Illinois Procurement Code. Expands and recodifies exemptions from the Procurement Code for public institutions of higher education. Amends the State Property Control Act. Provides that the administrator shall require an inventory of equipment items only for those items valued in excess of \$2,500. Creates an exception for high theft equipment. Defines "high theft equipment". Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: SB 1721 (Sullivan-D) PEN CD-DOC TEACHERS to SERS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Allows certain teachers employed by the Department of Corrections to transfer their participation and credits from the Teachers' Retirement System to the State Employees' Retirement System, upon payment of a specified contribution. Requires application within 45 days after the effective date. Provides that the transferred employees shall become noncovered employees and that the transferred service shall be deemed noncovered alternative formula service. Effective immediately.

Bill: SB 1770 (Raoul-D) EMPLOYMENT-TECH
Status: REFERRED to SENATE Committee on Assignment – February 15, 2013
Position:

Synopsis As Introduced

Amends the Workers' Compensation Act. Makes a technical change in a Section concerning the

determination of questions by the Illinois Workers' Compensation Commission.

Bill: SB 1886 (Manar-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: SB 1899 (Biss-D) PENCD-INVESTMENT SERVICES
Status: RE-REFERRED to S Committee on Assignment /Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. In a Section requiring the use of a competitive selection process for obtaining investment services, creates an additional exception for "contracts for follow-on funds with the same fund sponsor through closed-end funds". Effective immediately.

Bill: SB 1919 (Raoul-D) PEN CD-CHI TCHR-STATE FUNDING
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In a provision that reduces the required annual Board of Education contribution to the Fund by the amount of any State contribution, makes the reduction apply only if the Board of the Fund certifies that the total assets of the Fund are at least 90% of the total actuarial liabilities of the Fund as of June 30 of the previous fiscal year. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: SB 1920 (Cullerton-D/Nekritz-D) PEN CD-COOK-SALARY
Status: BILL FAILED on 3rd Reading in HOUSE / 39-78-01 – May 31, 2013
Position:

Synopsis As Introduced

Amends the Cook County Article of the Illinois Pension Code. Provides that salary shall be equal to the actual salary paid as reported to the Fund, excluding overtime or extra service and subject to certain specified limitations. Eliminates the statutory addition to salary for free meals, lodging, board, and laundry service. Provides that salary at the date of disability shall be based on the percentage, not to exceed 100%, of hours paid, contributed on, and reported to the Fund during the prior 365 days divided by 2080. Provides that this amendatory Act is intended to be a restatement and clarification of existing law. Effective

immediately.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Illinois Pension Code. Makes a technical change in a Section concerning Cook County.

House Floor Amendment No. 2

Replaces everything after the enacting clause. Amends the Chicago Teacher Article of the Illinois Pension Code. Specifies the amount of the Board of Education's total required contribution to the Fund for fiscal years 2014 and 2015. Extends the subsequent amortization period through fiscal year 2062. Effective immediately.

Bill: SB 1921 (Raoul-D/Nekritz-D) PEN CD-COOK-BD ELECTION
Status: PASSED Both Chambers/SENT to Governor for Action – June 28, 2013
Position:

Synopsis As Introduced

Amends the Cook County Article of the Illinois Pension Code. Provides that the board shall list on its website all board vacancies, the election calendar, the statutory requirements for each elected board position, and election rules adopted by the board.

House Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Cook County Article of the Illinois Pension Code. Provides that the determination of salary shall be based upon the actual sum paid and reported to the Fund; excludes amounts for "extra service"; defines "salary" for disability purposes; makes other changes. Defines the term "earned annuity". Authorizes the Board of Trustees to have any records kept by the Board photographed, microfilmed, or digitally or electronically reproduced; specifies that the reproductions shall be deemed original records and documents for all purposes, including introduction in evidence before all courts and administrative agencies. Effective immediately.

House Floor Amendment No. 2

In the provision authorizing the reproduction of records, requires the reproduction to be in accordance with the Local Records Act.

Bill: SB 1922 (Raoul-D/Zalewski-D) PEN CD-COOK COUNTY-RECORDS
Status: RE-REFERRED to HOUSE Rules Committee / Failure to Pass by Deadline
May 10, 2013
Position:

Synopsis As Introduced

Amends the Cook County Article of the Illinois Pension Code. Provides that a county employee with 20 or more years of service, who first became a participant on or after January 1, 2011 and whose entire disability benefit credit period expires before attainment of age 62, may qualify for certain annuities. Effective immediately.

Senate Committee Amendment No. 1

Replaces everything after the enacting clause. Amends the Cook County Article of the Illinois Pension Code. Authorizes the Board of Trustees of the Cook County Employees' and Officers' Annuity and Benefit Fund to have any records kept by the Board photographed, microfilmed, or digitally or electronically reproduced. Specifies that the photographs, microfilm, and digital and electronic reproductions shall be deemed original records and documents for all purposes, including introduction in evidence before all courts and administrative agencies. Effective immediately.

House Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Cook County Article of the Illinois Pension Code. Provides that a county employee with 20 or more years of service, who first became a participant on or after January 1, 2011 and whose entire disability benefit credit period expires before attainment of age 62, may qualify for certain annuities. Effective immediately.

Bill: SB 1926 (Jones-D) PEN CD-CHI TCHR-STATE FUNDING
Status: RE-REFERRED to S Committee on Assignments/Failure to Pass by Deadline
March 22, 2013
Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. Provides that, beginning in State fiscal year 2014, the State shall make annual contributions to the Fund. For State fiscal year 2014, the contribution shall be \$343,860,000. For each year thereafter, the Board shall certify to the Governor by December 15th the amount of the required State contribution for the coming fiscal year. The certified contribution shall be equal to 10% of the certified State contribution to the downstate Teachers' Retirement System. Effective immediately.

Bill: SB 1997 (Radogno-R) GOVERNMMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignments – April 30, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 1998 (Radogno-R) GOVERNMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 1999 (Radogno-R) GOVERNMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 2000 (Radogno-R) GOVERNMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 2001 (Radogno-R) GOVERNMENT-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 2026 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning judges.

Senate Amendment #1 (Filed but, not adopted)

Replaces everything after the enacting clause. Amends the Illinois Pension Code. With respect to the 5 State-funded retirement systems: Provides a new funding formula for State contributions, with a 100% funding goal and amortization calculated on a level dollar amount. Provides that no additional service credit may be accrued and no automatic increase in a retirement annuity shall be received. Provides that the pensionable salary of an active participant may not exceed that individual's pensionable salary as of the effective date. Provides that State-funded retirement systems shall establish self-directed retirement plans for all active participants and all employees hired on or after the effective date. Provides that all active participants shall have the option of participating in a self-directed retirement plan. Provides that these changes are controlling over any other law. Effective immediately.

Bill: SB 2027 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning downstate teachers.

Bill: SB 2028 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State universities.

Bill: SB 2029 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State employees.

Bill: SB 2030 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago firefighters.

Bill: SB 2031 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago police.

Bill: SB 2032 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignment – April 16, 2013
Position:

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Makes a technical change in a

Section concerning definitions.

Bill: SB 2033 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to SENATE Committee on Assignment – April 1, 2013
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning downstate police.

Bill: SB 2034 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 16, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the General Assembly.

Bill: SB 2035 (Radogno-R) PUBLIC EMPLOYEE BENEFITS-TECH
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 16, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Bill: SB 2163 (Rose-R/Brown-R) MILITARY LEAVE-UNIVERSITIES
Status: SIGNED By Governor / P.A. 98-0347 – August 14, 2013
March 22, 2013

Position:

Synopsis As Introduced

Amends the Military Leave of Absence Act. Provides that any full-time employee of a public institution of higher education who is a member of any reserve component of the United States Armed Forces or of any reserve component of the Illinois State Militia shall be granted leave from his or her public employment for any period actively spent in military service.

Senate Floor Amendment No. 1

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. Requires compensation for military activities, as well as compensation for service as a public employee, to be based on a daily rate of compensation. Sets forth a formula for determining the amount to be offset from an employee's compensation during leaves of absence due to military service.

Effective immediately.

Bill: SB 2203 (Dillard-R) PENC-D-STATE ACTUARY-FUNDING
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. For the 5 State-funded retirement systems, requires the Board to follow the State Actuary's recommendations when making the final certification of the annual required State contribution. Changes the funding formula to achieve 100% funding in 30 years. Also makes technical changes. Effective immediately.

Bill: SB 2216 (Frerichs-D) \$ST UNIV CIVIL SERV SYSTEM
Status: RE-REFERRED to S Committee on Assignment - March 19, 2013

Position:

Synopsis As Introduced

Makes appropriations from the General Revenue Fund for the ordinary and contingent expenses of the State Universities Civil Service System. Effective July 1, 2013.

Bill: SB 2239 (Radogno-R) FINANCE-GROUP HEALTH INSURANCE
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
April 19, 2013

Position:

Synopsis As Introduced

Amends the State Finance Act. Provides that the maximum amounts of outstanding liabilities associated with the State Employees Group Health Insurance Program that may be paid from future fiscal year appropriations are: (1) \$1,500,000,000 for outstanding liabilities related to fiscal year 2013; (2) \$750,000,000 for outstanding liabilities related to fiscal year 2014; and (3) \$0 for outstanding liabilities related to fiscal year 2015 and fiscal years thereafter.

Bill: SB 2247 (McCann-R) PENC-D-SERS-MILITARY SERVICE
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the State Employee Article of the Illinois Pension Code. In a provision relating to purchasing service credit for certain military service, deletes the requirement of paying an additional amount representing the employer's normal cost of the benefit plus interest. Provides that this change does not entitle any person to a refund of contributions or interest already paid. Removes the change from the

definition of "new benefit increase". Effective immediately.

Bill: SB 2252 (Trotter-D) PENC-D-CHGO TCHR-HEALTH INSUR
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
May 10, 2013

Position:

Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. In a Section on reimbursement of health insurance costs: (1) deletes a provision limiting total payments in any year to \$65,000,000, plus past-due amounts; (2) changes a provision limiting total payments in any year from 75% to 50% of the total cost of health insurance for all recipients, plus past-due amounts; and (iii) adds a provision limiting each recipient to an amount equal to 2.2% of health insurance costs for each year of service credit. Amends the State Mandates Act to require implementation without reimbursement. Effective January 1, 2014.

Bill: SB 2357 (McCarter-R) SCHOOLS AND PENSIONS
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Project Labor Agreements Act. Prohibits the State Board of Education and the Capital Development Board from requiring a project labor agreement for any school construction project or grant. Authorizes a board of education to exempt any school construction project from the requirements of the Act. Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Prohibits employees, except in certain circumstances, from receiving a retirement annuity before age 62. Changes the conditions of eligibility for, and the amount of, automatic annual increases in retirement annuities. Caps pensionable salary and compensation. Suspends the accrual of benefits in traditional and portable benefit packages. Establishes a self-managed plan for each State-funded retirement system. Requires affected participants to participate in the self-managed plans with respect to future service. Shifts normal costs to local school districts if certain mandates are funded. In various Articles, excludes new hires of certain government-related organizations from participation in State retirement systems. Amends the School Code. Makes changes in provisions concerning mandates for public and private schools. Repeals the Driver's Education Act. Amends the Illinois Educational Labor Relations Act. Prohibits school districts from entering into, amending, or renewing certain technology-related collective bargaining agreements. Amends the Prevailing Wage Act. Provides that a board of education may exempt school construction projects undertaken in the district from the Act. Amends the State Mandates Act to require implementation without reimbursement. Makes other changes. Effective immediately.

Bill: SB 2367 (McCarter-R) SCHOOLS-MANDATES-TRS COSTSHIFT
Status: RE-REFERRED to S Committee on Assignment/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Project Labor Agreements Act. Prohibits the State Board of Education and the Capital Development Board from requiring a project labor agreement for any school construction project or grant. Authorizes a board of education to exempt any school construction project from the requirements of the Act. Amends the Downstate Teachers Article of the Illinois Pension Code. Incrementally shifts the System's normal costs to local school districts, but only if certain State mandates are funded by the State. Includes provisions concerning billing, review, and payment. Amends the School Code. Makes changes in provisions concerning mandates for public and private schools. Repeals the Driver's Education Act. Amends the Illinois Educational Labor Relations Act. Prohibits school districts from entering into, amending, or renewing certain technology-related collective bargaining agreements. Amends the Prevailing Wage Act. Provides that a board of education may exempt school construction projects undertaken in the district from the Act. Amends the State Mandates Act to require implementation without reimbursement. Makes other changes. Effective immediately.

Bill: SB 2368 (McCarter-D) PEN CD-COLA-TRS COST SHIFT
Status: RE-REFERRED to S Committee on Assignments/Failure to Pass by Deadline
March 22, 2013

Position:

Synopsis As Introduced

Amends the Illinois Pension Code. In the 5 State-funded retirement systems: (1) increases employee contributions; (2) decreases the annual increase in retirement annuities; (3) adds funding guarantee language and authorizes a mandamus action against the State; and (4) specifies that State pension funding is subordinate to certain debt service. In the Teachers' Retirement System, provides for the incremental shifting of responsibility for employer contributions from the State to the actual employers, contingent upon the State funding certain school programs. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Bill: SB 2394 (Manar-D) GOVERNMENT-TECH
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Amends the State Employees Group Insurance Act of 1971. Makes a technical change in a Section concerning the short title.

Bill: SB 2398 (Biss-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning downstate firefighters.

Bill: SB 2404 (Cullerton-D/Hoffman-D) PEN CD-REFORM STATE SYSTEMS
Status: ASSIGNED to HOUSE Personnel & Pensions Committee – June 12, 2013
Position:

Synopsis As Introduced

Amends the Budget Stabilization Act. Provides for transfers from the General Revenue Fund to the Pension Stabilization Fund according to a specified schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier. Amends the General Assembly, State Employee, State Universities and Downstate Teacher Articles of the Illinois Pension Code. Changes the manner in which the annual required State contribution is calculated so that the affected systems are 100% funded by 2045. Provides that employee contributions to the retirement systems are increased an additional 1% on July 1, 2013 and 2% on July 1, 2014. Provides that the State is contractually obligated to each retirement plan participant and retiree to provide funding to the retirement systems according to the specified amortization schedule beginning in FY 2016 and continuing until FY 2045 or until the retirement funds have achieved a 100% funding ratio, whichever is earlier, in addition to the annual required State contribution certified by the Board for each fiscal year. Provides that each retirement system has the right to bring a mandamus action against the State to compel the State to make any installment of the annual required State contribution certified by the Board and the transfers required under the Budget Stabilization Act. Further provides that if a retirement system shall fail to bring a mandamus action against the State to compel the State to make any required installment, then any participant or retiree may bring such a mandamus action. Effective July 1, 2013.

Senate Amendment #1 (Filed but, not adopted)

In the Budget Stabilization Act, provides that certain payments do not constitute or reduce required contributions for the fiscal year in which they are received, and they do not reduce the calculation of future contributions until actually received by the retirement system. In the affected Articles of the Illinois Pension Code, provides that if an affected retirement system's assets reach 100% of its actuarial liabilities before State fiscal year 2045, then the State shall contribute an amount needed to maintain the total assets of the system at 100% of the actuarial liabilities of the system. Also makes technical changes and corrections.

Senate Floor Amendment No. 2

Replaces everything after the enacting clause. Amends the General Provisions, General Assembly, Illinois Municipal Retirement Fund (IMRF), State Employee, State Universities, and Downstate Teachers Articles of the Illinois Pension Code. In the General Provisions Article, creates an optional cash balance plan. In the General Assembly, State Employees, State Universities, and Downstate Teachers Articles, requires Tier I participants to elect (i) to have the amount of their automatic annual increases reduced and to waive their eligibility for automatic annual increases for 2 years, (ii) to make additional employee contributions and to waive their eligibility for automatic annual increases for 3 years, or (iii) to maintain their current benefit package. Specifies that a Tier I participant who has elected either item (i) or (ii) is entitled to have future increases in income treated as pensionable income, remains eligible to participate in the State-sponsored program of health benefits during retirement, may, in the case of Tier I participants who have elected item (i), participate in the optional cash balance plan, and may, in the case of Tier I participants in the Teachers'

Retirement System who have elected item (i), participate in an early retirement program. Specifies that a Tier I participant who has elected item (iii) is not eligible for any of these benefits. In the General Assembly, State Employees, State Universities, and Downstate Teachers Articles, also requires Tier I retirees to elect (i) to delay their eligibility for automatic annual increases or (ii) to maintain their current benefit package. Specifies that a Tier I retiree who elects item (ii) becomes ineligible to participate in the State-sponsored program of health benefits during retirement. In the Illinois Municipal Retirement Fund, State Employee, and State Universities, and Downstate Teacher Articles prohibits new hires of certain non-public entities from becoming participants in the affected retirement funds and systems. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability" and defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the Illinois Public Labor Relations Act and the Illinois Educational Labor Relations Act to make the provisions of the amendatory Act supersede conflicting provisions of those Acts and makes other changes. Makes conforming changes in the State Employees Group Insurance Act of 1971, as well as other changes. Amends the State Mandates Act to require implementation without reimbursement. Amends various Acts concerning public universities and community colleges to make conforming changes. Includes severability provisions. Effective immediately.

Senate Amendment #3 (Filed but, not adopted)

Temporarily reduces employee contributions if the State reduces the funding formula or fails to appropriate sufficient amounts to pay the required State contributions.

Senate Floor Amendment No. 4

Makes changes in provisions concerning transfers into the Pension Stabilization Fund.

Senate Floor Amendment No. 5

Replaces the severability provision. Provides that if any benefit change made by this amendatory Act in an Article of the Illinois Pension Code is determined to be unconstitutional or otherwise invalid by a final unappealable decision of an Illinois court or a court of competent jurisdiction, then the State funding guarantee provisions added to that Article by this amendatory Act shall also be invalid, and those funding guarantee provisions shall be contingent upon and inseverable from those benefit changes.

House Amendment #1 (Filed but, not adopted)

Bill: SB 2405 (Holmes-D) PUBLIC EMPLOYEE BENEFITS-TECH
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the short title of the Code.

Bill: SB 2450 (Cullerton-D) \$SERS FY14 OCE
Status: REFERRED to SENATE Committee on Assignments – March 8, 2013
Position:

Synopsis As Introduced

Makes appropriations for the ordinary and contingent expenses of the State Employees' Retirement System, Judges' Retirement System and General Assembly Retirement System for the fiscal year beginning July 1, 2013, as follows: General Funds \$1,238,097,920.

Bill: SB 2453 (Cullerton-D) \$SURS-FY 14 OCE
Status: REFERRED to SENATE Committee on Assignments – March 8, 2013
Position:

Synopsis As Introduced

Makes appropriations for the ordinary and contingent expenses of the State Universities Retirement System for the fiscal year beginning July 1, 2013, as follows: General Funds \$1,364,164,720; Other State Funds \$150,000,000; Total \$1,514,164,720.

Bill: SB 2518 (Cullerton-D) \$SERS
Status: REFERRED to SENATE Committee on Assignments – March 8, 2013
Position:

Synopsis As Introduced

Appropriates \$2 from the General Revenue Fund to the Illinois State Employees Retirement System for its FY 14 ordinary and contingent expenses.

Bill: HJRCA 2 (Jakobsson-D) CON AMEND-GRADUATED INCOME TAX
Status: REFERRED to House Rules Committee – January 9, 2013
Position:

Synopsis As Introduced

Proposes to amend the Revenue Article of the Illinois Constitution. Provides that individual income taxes may be at a graduated or a non-graduated rate. Provides that any such tax imposed on corporations shall be at a non-graduated rate, not to exceed the average of the lowest and highest individual rates by more than a ratio of 8 to 5. Effective upon being declared adopted.

Bill: HJRCA 11 (Sosnowski-R) CON AMEND-REPEAL PENSION RIGHTS
Status: REFERRED to House Rules Committee – February 4, 2013
Position:

Synopsis As Introduced

Proposes to amend the General Provisions Article of the Illinois Constitution. Repeals a provision that specifies that membership in any pension or retirement system of the State, any unit of local government or

school district, or any agency or instrumentality thereof shall be an enforceable contractual relationship, the benefits of which shall not be diminished or impaired. Effective upon being declared adopted.

Bill: SJRCA 20 (Murphy-R) PENSION FUNDING & FAIRNESS
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Proposes to add a Pension Funding and Fairness Article to the Illinois Constitution. Provides that the maximum annual percentage change in State fiscal year spending may not exceed the inflation adjustment factor plus the population adjustment factor. Provides that, in order to adopt an increase in State spending beyond that limit or an increase in State revenue, the measure must be approved by a three-fifths supermajority vote of each chamber of the General Assembly and must be approved by a majority of voters. Provides for the imposition of an emergency tax. Establishes the Past Due Paydown Fund, into which the Comptroller shall transfer any amount necessary up to the total past due operating debt owed by the State, and provides that the General Assembly may authorize transfers, appropriations, and allocations from the fund to fund only the costs of paying down the remaining past due debt. Requires any remaining funds to be transferred into the State Budget Stabilization Fund. Establishes the State Budget Stabilization Fund to fund the costs of State government up to the expenditure limit in years when State revenues are less than the amount necessary to finance expenditures. Limits the fund to 8% of the total General Fund revenues received in the immediately preceding fiscal year, and requires the transfer of any excess into the Taxpayer Relief Fund. Establishes the Taxpayer Relief Fund, and provides that, if the amount in that fund exceeds 1% of General Fund expenditures, then the General Assembly shall enact legislation to provide for the refund to taxpayers of amounts in the fund. Contains provisions concerning annual pension payments. Effective upon being declared adopted in accordance with Section 7 of the Illinois Constitutional Amendment Act.

Bill: SJRCA 21 (Murphy-R) REVENUE / FINANCE INCREASES
Status: REFERRED to SENATE Committee on Assignments – February 15, 2013
Position:

Synopsis As Introduced

Proposes to amend the Legislature Article of the Illinois Constitution concerning the passage of revenue bills. A bill that would result in the increase of revenue may become law only with the concurrence of two-thirds of the members elected to each house of the General Assembly. Proposes to amend the Finance Article of the Illinois Constitution concerning the State budget. Provides that the rate of growth in total State expenditures in any fiscal year over the prior fiscal year is limited to: (i) the percentage increase in the annual rate of increase, for the previous calendar year, of the Consumer Price Index; plus (ii) the rate of increase in the State's population for the same 12-month period. Requires the State to maintain a reserve fund equal to 3% of the enacted budget for the prior fiscal year. Effective on being declared adopted in accordance with Section 7 of the Illinois Constitutional Amendment Act.